

Precision Breeding

Opportunities and challenges for

UK farmers







- Launched in September 2020
- Represents farmers who carry out on-farm trials
- Particular emphasis on precommercial tech
- Current membership c3,700
 >800 of whom are farmers







- For the farmer with a curious mind
- A spray miss is never a mistake, it's a learning opportunity
- The role of science
- Push the boundaries, cocreate the tools of 4AR
- A culture of sharing
- Payment for on-farm trials



Four Defra-funded projects











A Platform to Rate Organisms Bred for Improved Traits and Yield **PROBITY**



















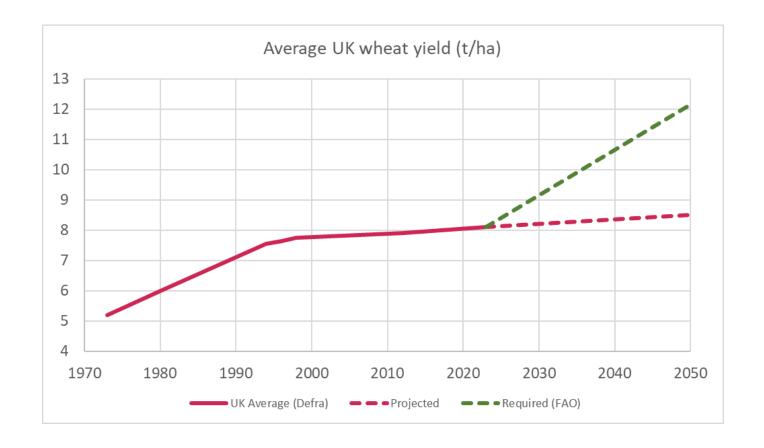






The Productivity challenge

- Increase in UK agricultural productivity over next 25 years must equal previous 50.
- But wheat yields have plateaued























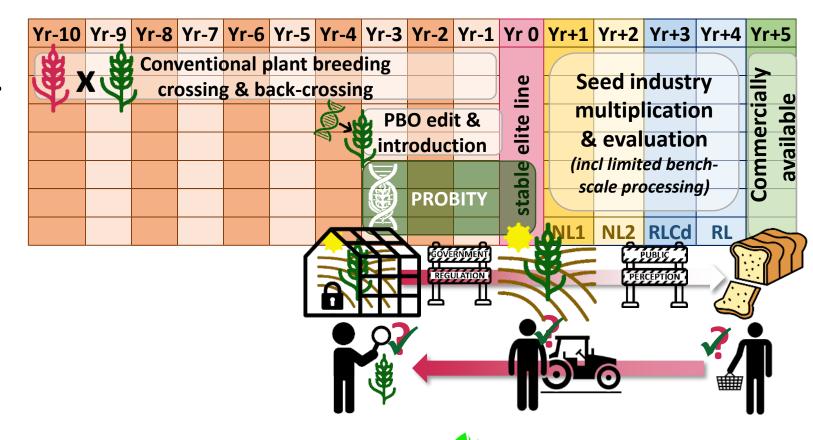




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The plant-breeding challenge

- Precision Bred Organisms offer significant opportunities for novel traits and to cut time to develop new lines.
- But barriers remain, causing uncertainty in supply chain, which prevents required investment.
- PROBITY tests traits in a pre-commercial background -> Confidence





























PROBITY Approach

- Take 1kg of seed & multiply to 100t batch for processing in <3 yrs.
- Field trials monitored by farmers working closely with scientists and field agronomy experts.
- Produce processed into iconic British brands or fed to livestock by end users.
- In parallel, edit 3 leading wheat varieties and 1 ryegrass with the new traits.
- Start of a pipeline of tested novel traits.
- Deliver a farmer-led platform to test novel traits as a service.

















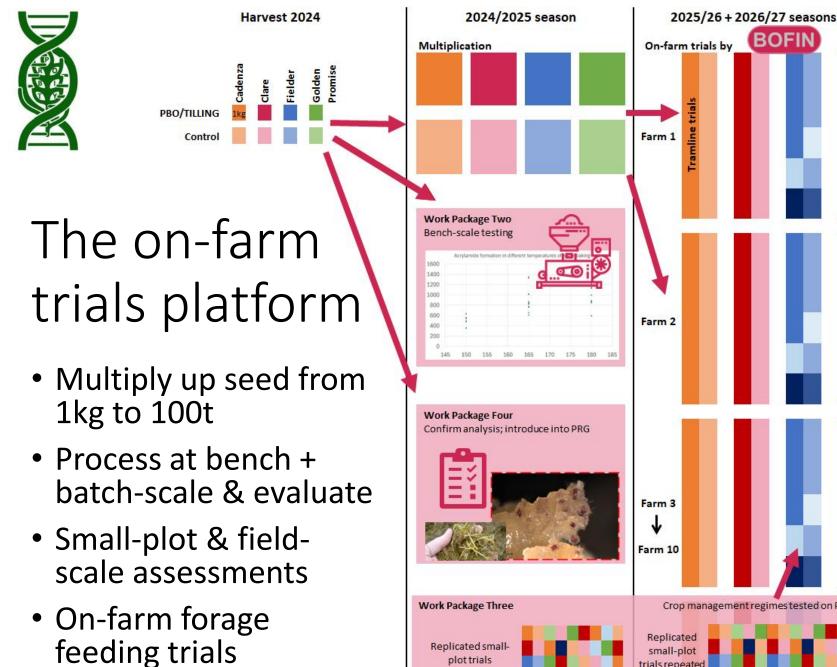
















How farmers are involved





PROBITY Pioneer

25 farmers growing c1ha of PBO wheat or barley 2026, 27

PROBITY Pathfinder

Thought-leaders with credible networks to drive discussion

#PROBITY Pledge

Find out about PBOs & join the discussion























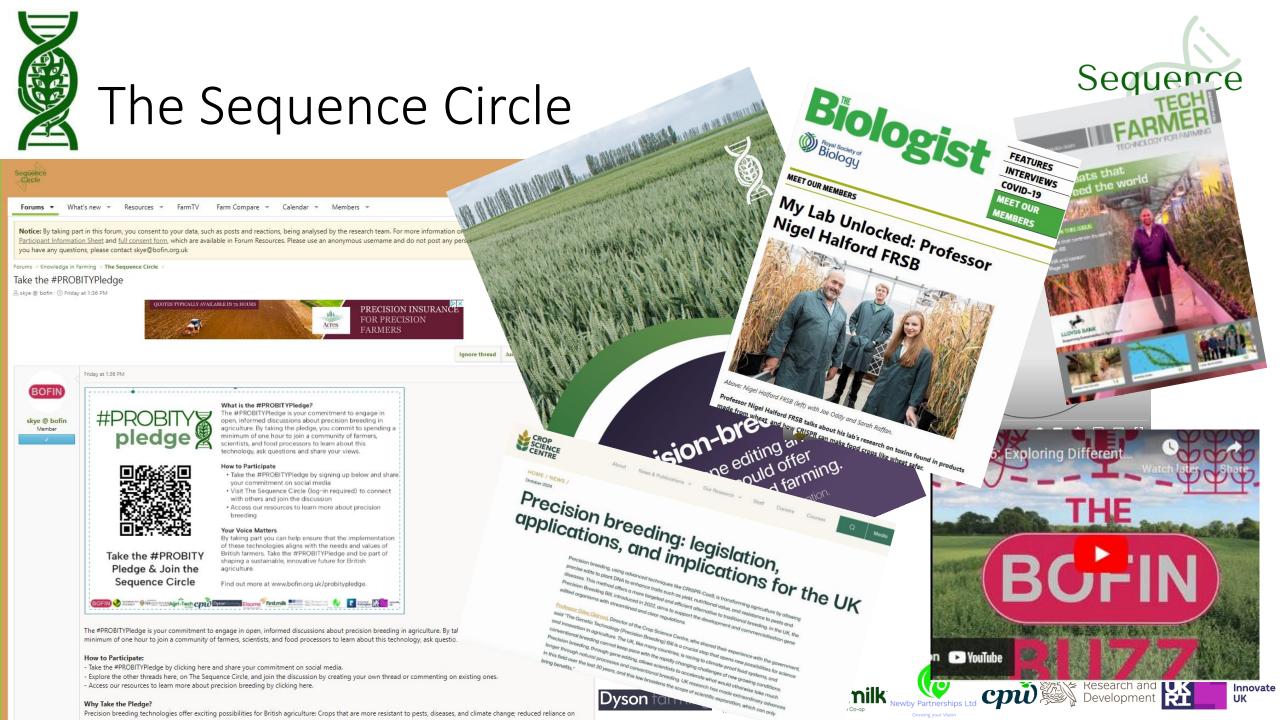














Precision Breeding – the challenges

Stakeholder acceptance

The legislation

Transgene-free material

Stakeholder Views



Consumer Perspectives

Thematic analysis of 10x industry, 10x triallist interviews, 2x workshops

Rapid evidence synthesis of policy to identify PBO barriers & lessons from past Mixed methods analysis based on representative sample survey

Textual analysis of
Sequence Circle with
help of Al tool

Understanding Policy

Farmer Perceptions























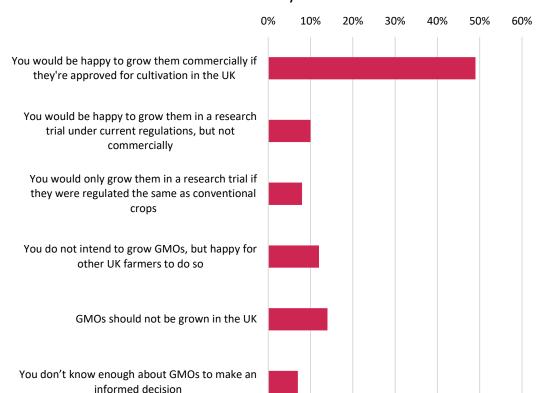




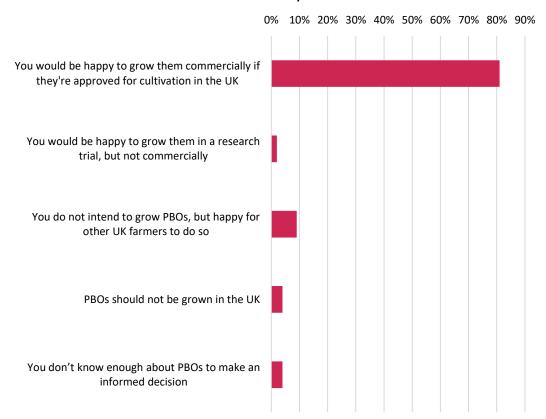


Previous survey: GMOs vs PBOs

What best describes how you feel about GMOs?



What best describes how you feel about PBOs?



Source: BOFIN member survey Feb 2023; n=85; 81% farmers





























PBOs: Views from the farm

- ✓ PBOs are 'common sense' and 'science'
- ✓ Natural progression in farming
- ✓ Allows quicker and better progress to be made
- ✓ If government backs and incentivises PBOs it encourages farmers to adopt the new technology
- ✓ Offer lots of potential to improve farming and business sustainability but the research should be thorough and transparent before rolling out

Opportunities

Concerns

- Legislative issues with pre-commercial trials
- Business security
- Joined up approach needed to prevent resistance and biodiversity issues
- Tenancy agreements/restrictions could prevent trialling and uptake
- Public perception of these technologies may delay uptake – imperative to get the story right
- Physical setting up of trials (fencing etc) may be a challenge

Source: BOFIN survey and follow up calls, Feb 2023























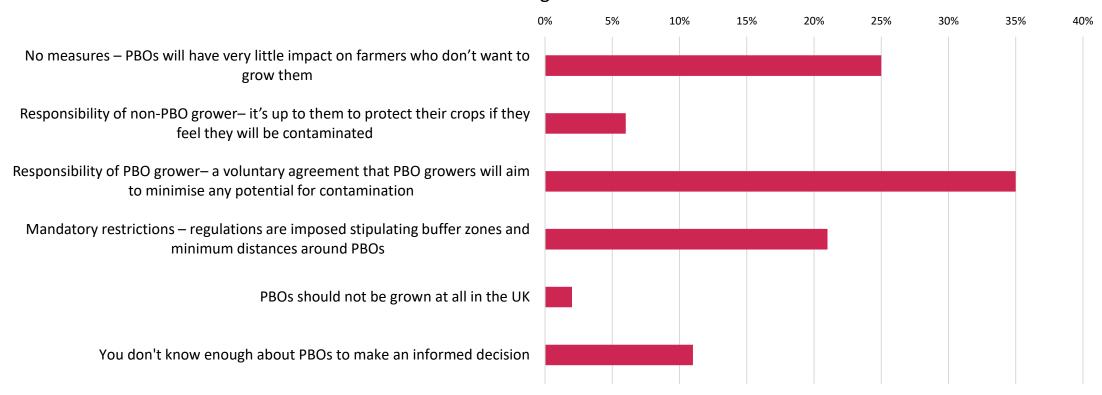






Co-existence measures

What best describes how you feel about co-existence measures to protect those farmers who do not want to grow PBOs?























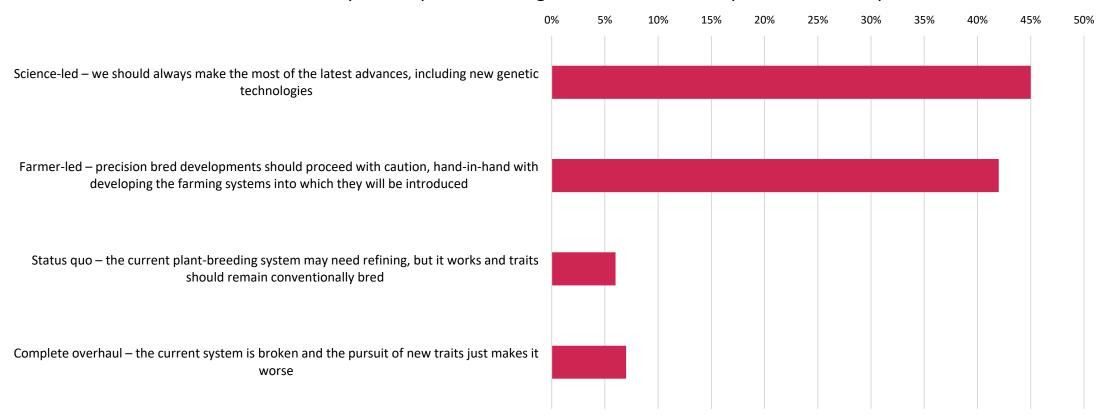






The role of plant-breeding

What best describes how you feel plant breeding research could be improved to develop new traits?























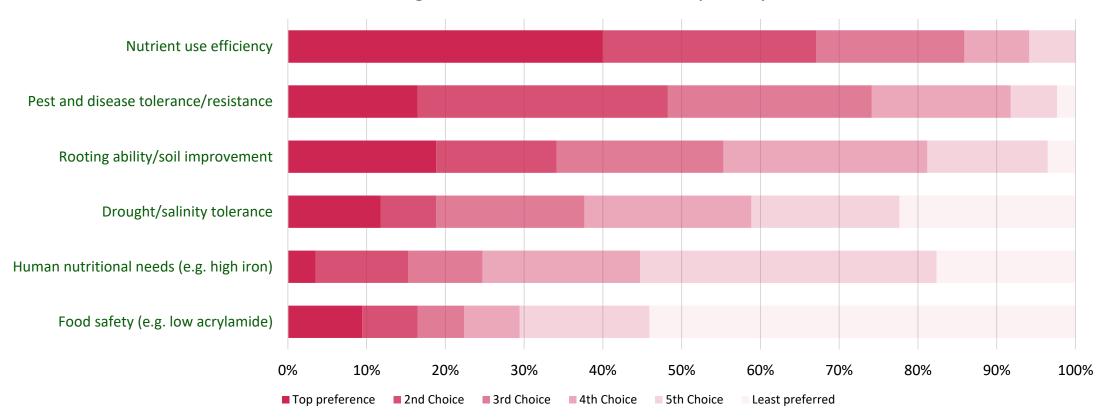






Trait discovery

Put the following trait discoveries in order of priority for R&D



HOWEVER, despite priority order many, many farmers believed all are important

























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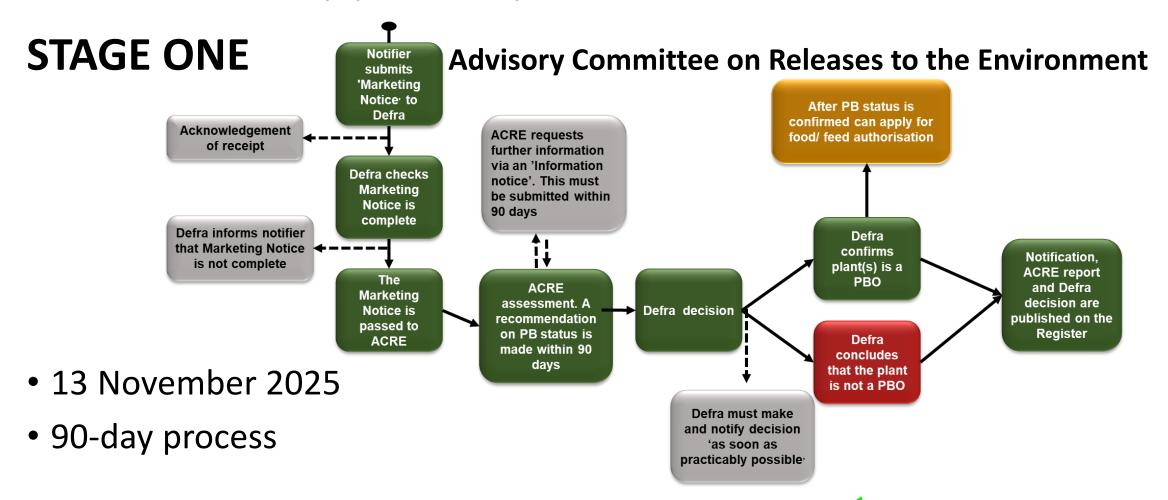








Genetic Technology (Precision Breeding) Act § 2023 — the approval process





























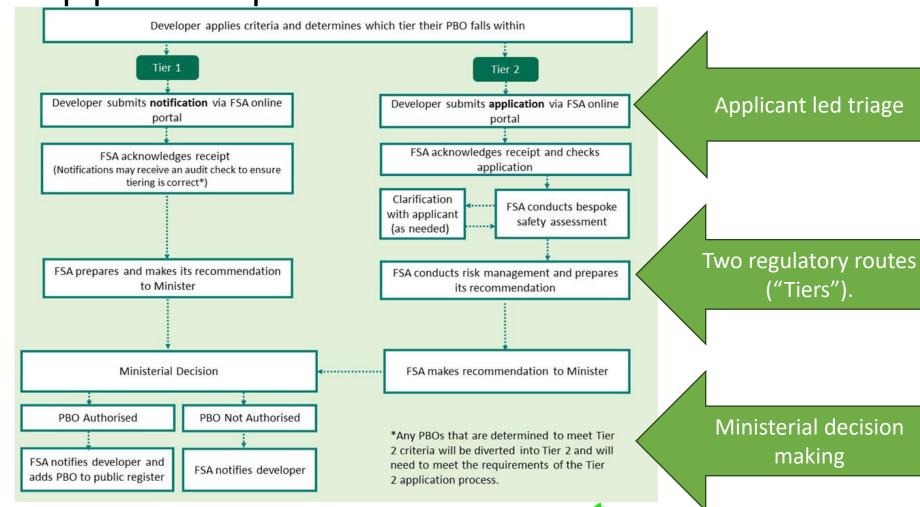
Genetic Technology (Precision Breeding) Act 2023 – the approval process

STAGE TWO

Food Standards Agency



Open-ended































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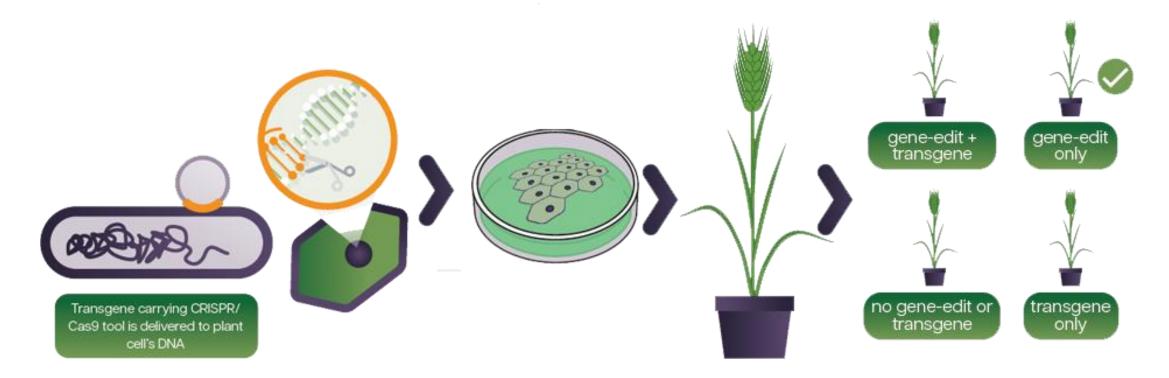








CRISPR and the transgene



















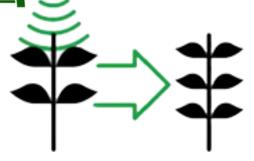




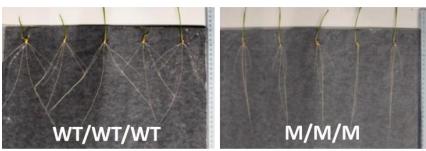




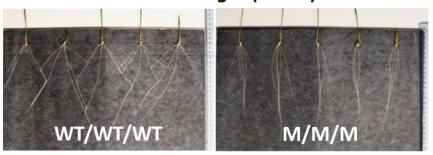
The 2025/26 TILLING trial



CADENZA egt1 (6ABD)



CADENZA egt2 (5ABD)

























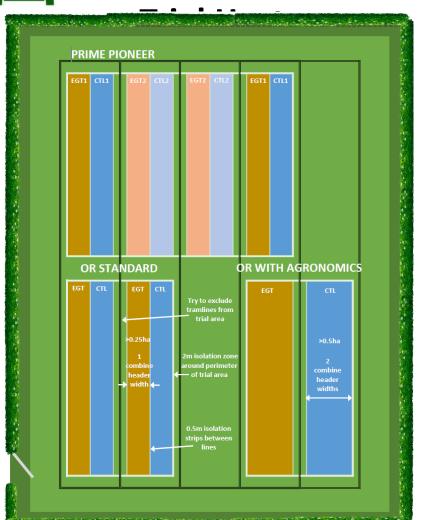


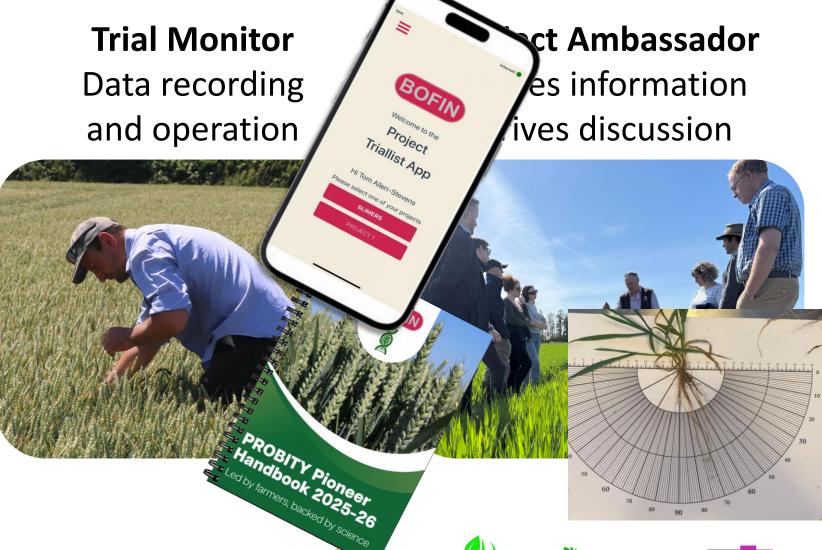






PROBITY Pioneers – three roles

































Light Leaf Spot Enhancing Resistance And reducing Susceptibility with EDiting LLS-ERASED



















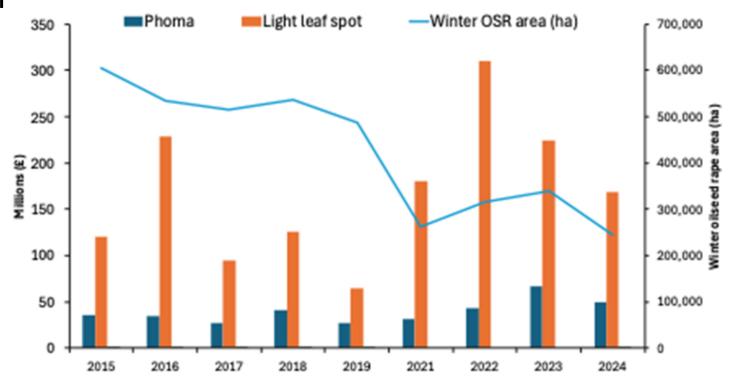




The oilseed rape challenge

- Up to £300M/yr losses from LLS
- Multicyclic disease
 - Poor ratings
 - Ineffective fungicides
 - Pathogen mutates

Winter oilseed rape yield loss caused by diseases and growing area



Defra pest and disease survey



















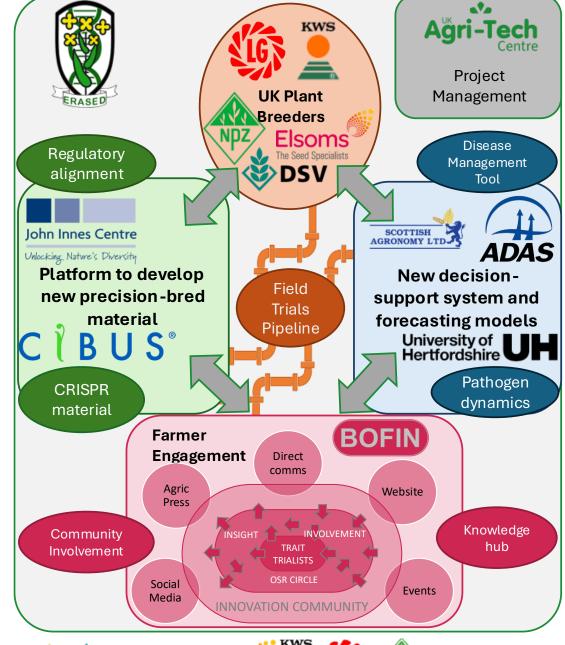






The LLS-ERASED Approach

- A precision-bred line with reduced susceptibility
- A brand new disease-management tool
- New grower-led platform

















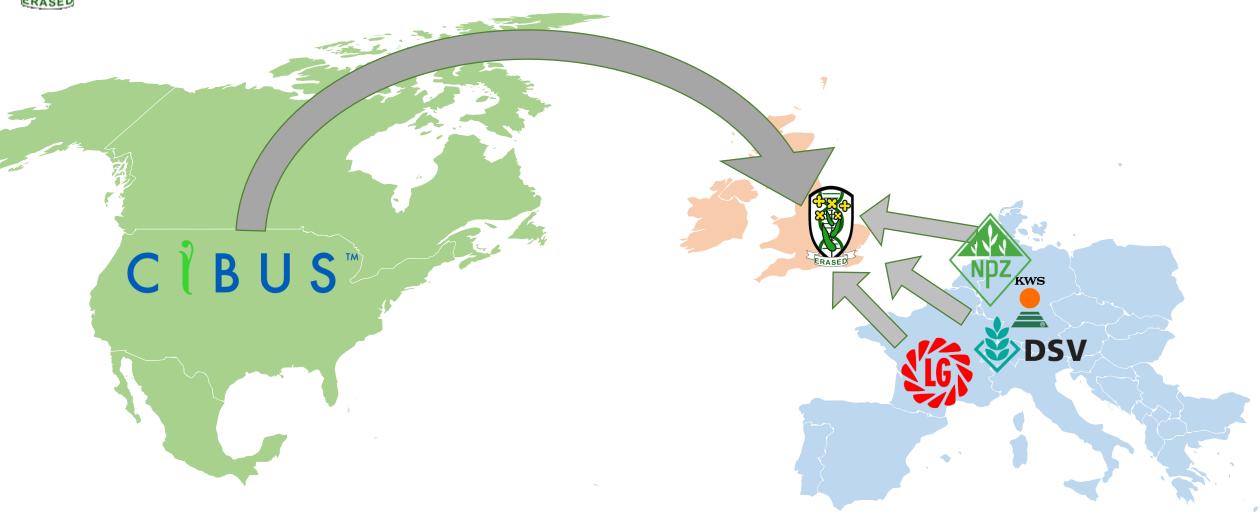








International collaboration

















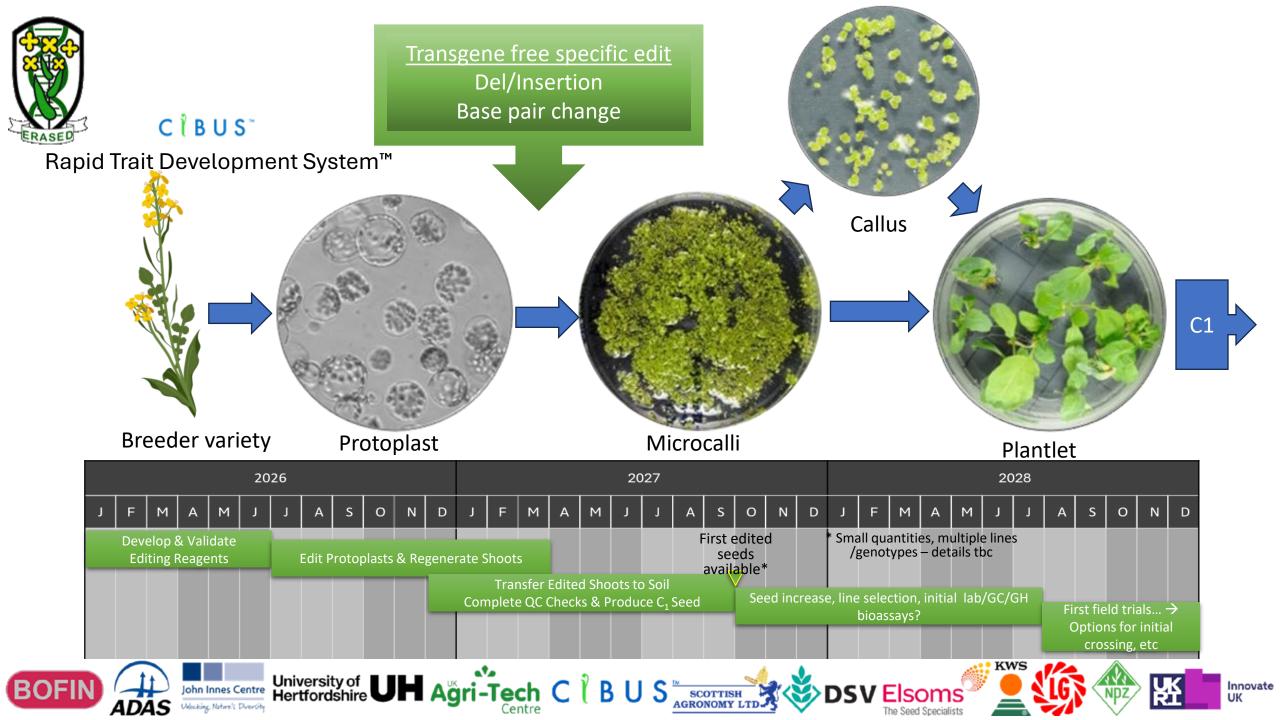












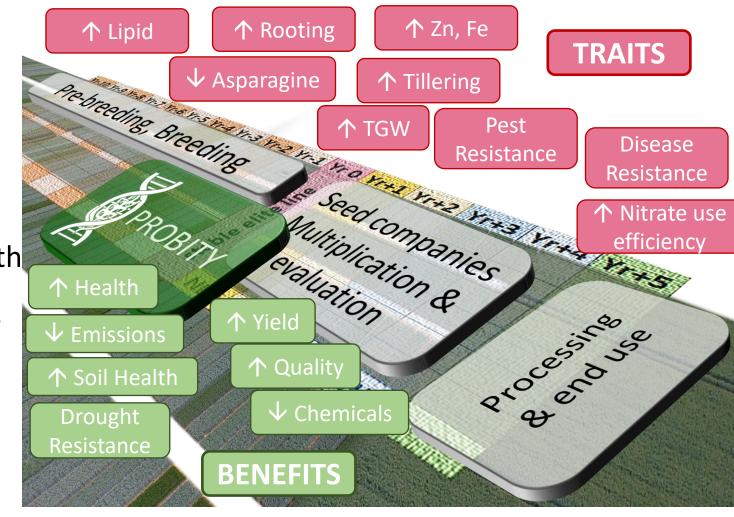


A pipeline of new traits

Primary purpose of PROBITY is to test novel traits in non-commercial lines.

Why?

- Clarify benefit of a trait before commercial introduction
- Stimulate farmer interest in traits with end-user benefits
- Refine application/understanding of traits destined for export markets
- Springboard to Europe for imported traits from US, Asia, Australasia





























Thank you



Join the Sequence Circle



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Bofin – British On-Farm Innovation Network



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