



























BCPC Congress 2025

Building Resilience in Crop Production

73 Years of Family Farming...

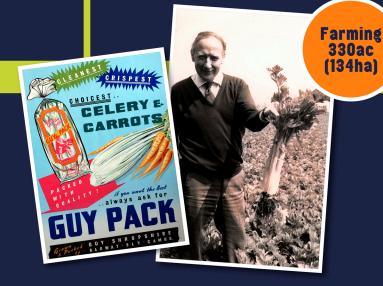


9,500 colleagues around the world

1.2bn+
packs of
produce
per anum

O 1952

Guy S Shropshire acquires 330 acres of land near Ely, Cambridgeshire.



GSShropshire

Farming

5,700ac

(2,300ha)

G's Growers Co-operative formed.

Guy expands production into Spain to complement the UK season.

2025

Today, G's is one of Europe's largest fresh produce businesses.



Why Do We Want To Change The Way We Farm?

From 2012...

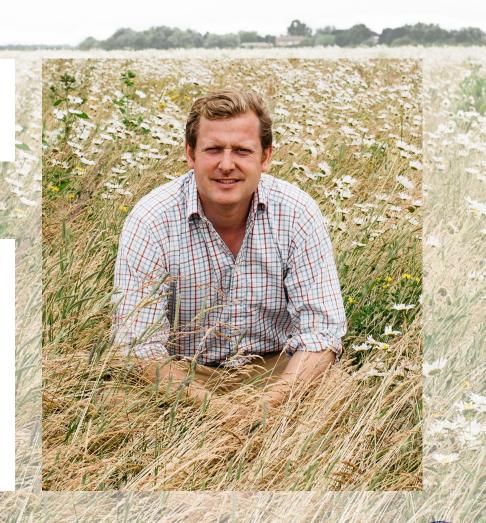
The journey to change our farming began with a drive for environmental improvement and sustainable food production, whilst setting up soils for the next generation.

... To Today

This still stands but looking at how we have progressed.... it's also about the way in which we produce our food and supply our customers....

Being able to sit here and all say we are having a positive impact on the environment by producing food and the benefit to the consumers from eating the food we produce.

Having continuity of supply during the extremes of weather... To be the ones who never drop an order.



G's Fresh Whole Farm Approach

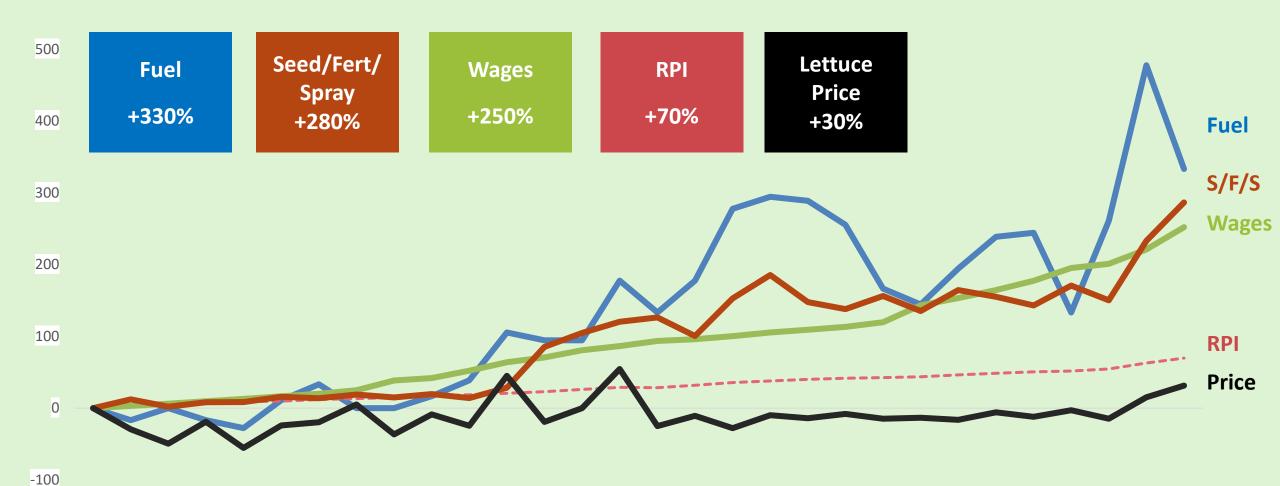


Why do we need a new farming paradigm?

Why Change to Regenerative Agriculture? **Farming Business Context** Soil Resilience Horsepower & Input Costs Water Security & **Customer Focus Profits** Cultivation On GHG Emissions Quality Regenerative Agriculture Date: Development Plan March 20, 2025



Lettuce – UK farm costs & prices 1994 - 2023



1994 1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023

Visible observations – what is the soil screaming at us!!!











Land cracked and blocky

Poor water infiltration

Massive, anaerobic clods

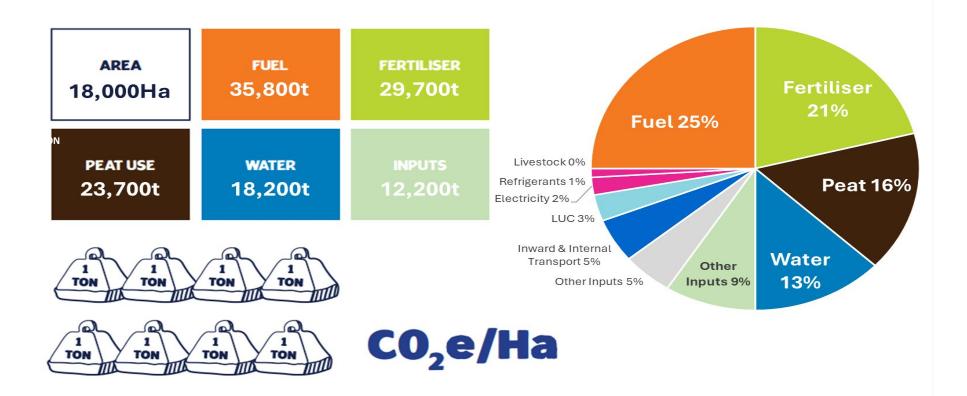
Little active biology

Heavy cultivations to manage poor structure only made the problems worse!



Reducing GHG emissions as part of our farming change agenda

G's FARMING EMISSIONS ARE 143,000T CO20 75% DRIVEN BY FUEL, FERTILISER, PEAT AND WATER [ES ELECTRICITY]



Why transition to a new farming paradigm?





The G's sustainability agenda is broken down into 3 overlapping and **highly interdependent** pillars

Drive Down GHG Emissions



90% of G's farming emissions are from fertiliser, diesel, FYM and compost

Improve Soil Health



Implement regenerative ag across our farms to revitalise soil

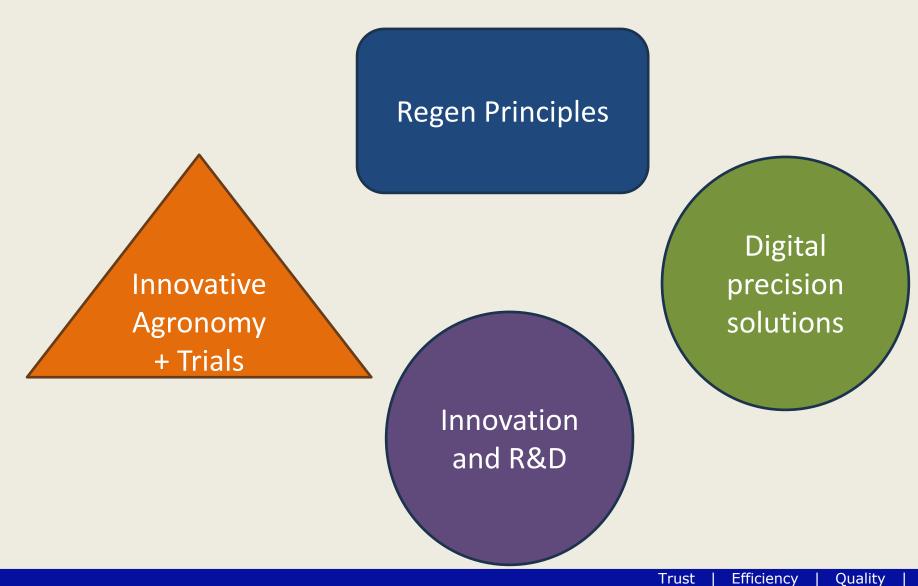
Increase Biodiversity



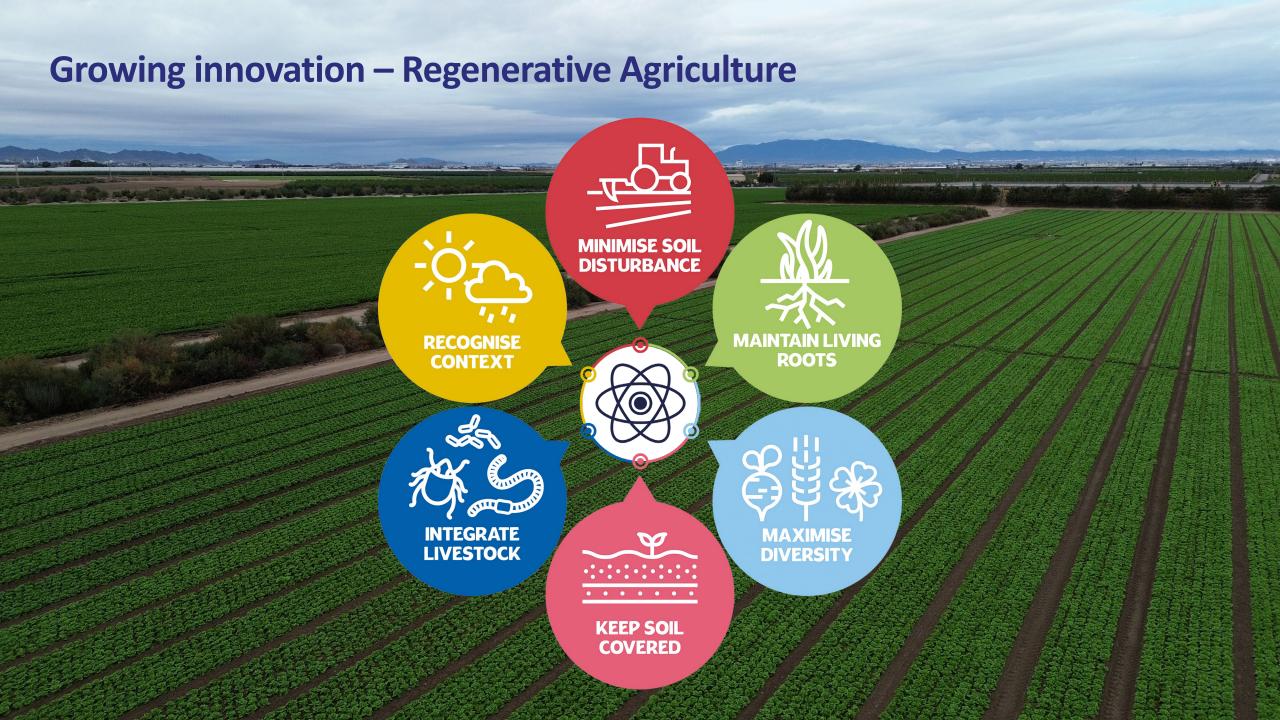
Improve our habitats in area, number, quality and connections



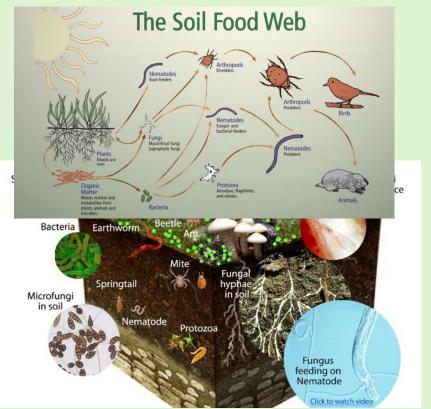
Resilience Strategy

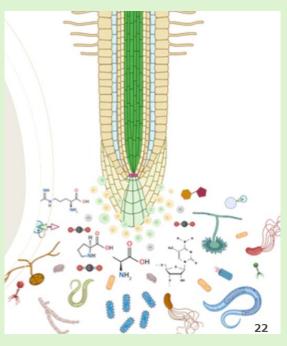




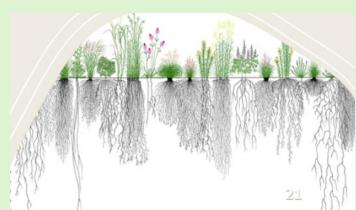


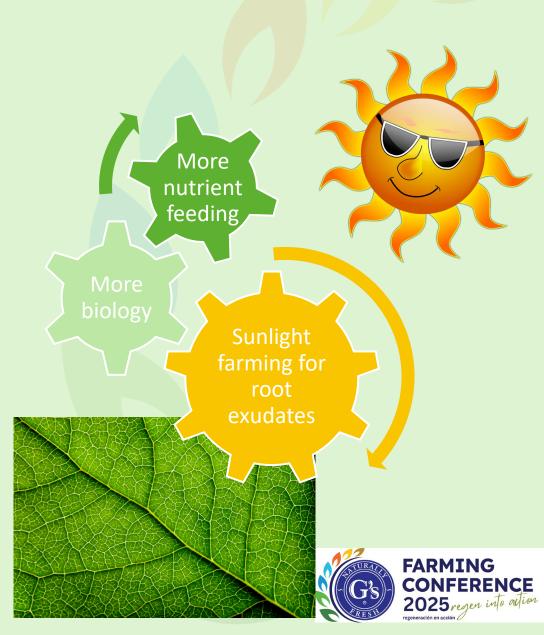
The Regenerative Agriculture flywheel / The liquid carbon cycle





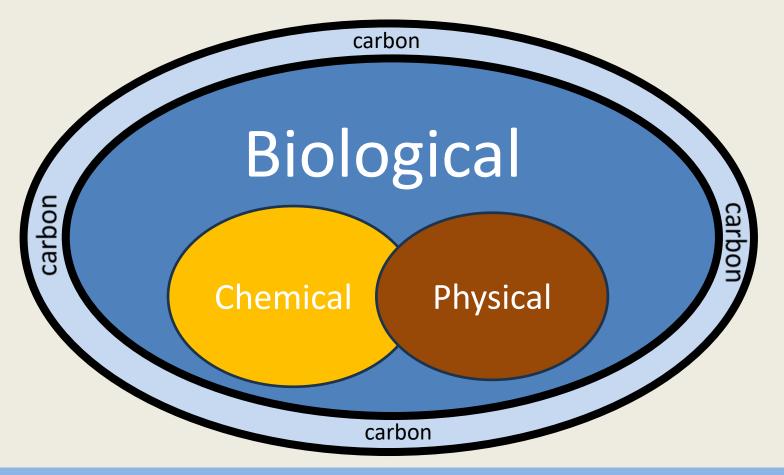






The Regenerative Agriculture Flywheel: Breakthrough £ Profit increase & Carbon increase Good to great. Snakes and ladders! The journey from tillage to sustainability MORE EXUDATES ADD CARBON TO THE SOIL AND **ENCOURAGE** BACTERIAL AND Johnson Su accelerator FUNGAL GROWTH INCREASED RATES BACTERIA AND **PHOTOSYNTHESIS** FUNGI IMPROVE GENERATE MORE SOIL STRUCTURE SHOOTS, MORE ROOTS AND MORE **EXUDATES** Build up..... The Soil Food Web Optimised nutrition HIGHER NUTRIENT BETTER STRUCTURE **UPTAKE INCREASES** INCREASES MICROBE THE PLANT'S POPULATION, DIVERSITY AND PHOTOSYNTHETIC **EFFICIENCY ACTIVITY** MICROBIAL ACTIVITY **INCREASES AVAILABLE** NUTRIENT SUPPLY AND UPTAKE Maintain living Maximise Keep soil Minimise Integrate Recognise Roots covered diversity disturbance livestock context Disciplined thought Disciplined action Disciplined people Quality Expertise Efficiency Can do Trust Confidential G's 2025

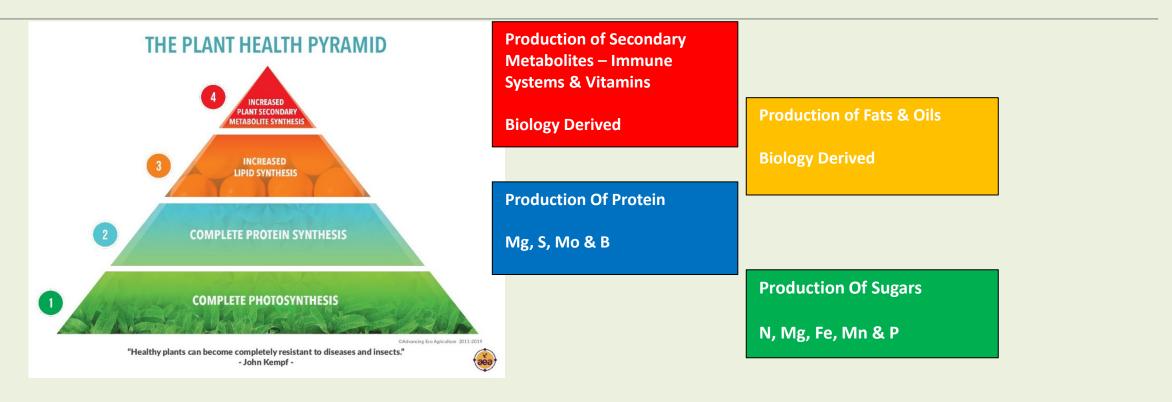
Carbon and biology drive soil function



Aiming for regenerative soils, healthy plants, good yields, healthy profits and a healthy planet.

Physical is most importantly about aggregation, and porosity, which is a consequence of biological action.

Destination points: The plant health pyramid



Aim: To improve the nutritional balance of each of our crops, starting at the bottom and moving up the plant health pyramid.

Increasing <u>photosynthesis</u> and <u>completing protein synthesis</u> fixes plant cell soluble nitrogen containing molecules (nitrates and ammonia) into <u>sugars</u> and <u>proteins</u>.

The reduction in soluble nitrogen in sap increases plant resilience and reduces the incidence of <u>disease</u> and <u>insect pests</u>.

Implementing the principles: Progress at Cambridgeshire Farms

Reduction In Soil **Disturbance**

Keep Soil Covered

Keep Living Roots In The Ground

Increase **Diversity**

Livestock Integration.











2018-2025

Ploughing **75%**.

Aggressive deep tillage **J** 87%.

Low disturbance tillage 1 0 to >2500ha.

2018-2025

Cover cropping 1 from 836 to 2700ha.

Only 140 ha of 4000ha without cover crop in 2025-26.

2018-2025

Percentage land with living root in the year:

61% to 83%.



2018-2025

Rotational diversity



4 to 21 plant types

(rolling 3-year average)

2018-2025

4000 sheep currently on farm. Grazing cover crop and cash crops.

Johnson Su inoculants in progress. 500,000 litre applied in 2025



G's Whole Farm Approach Customer Alignment

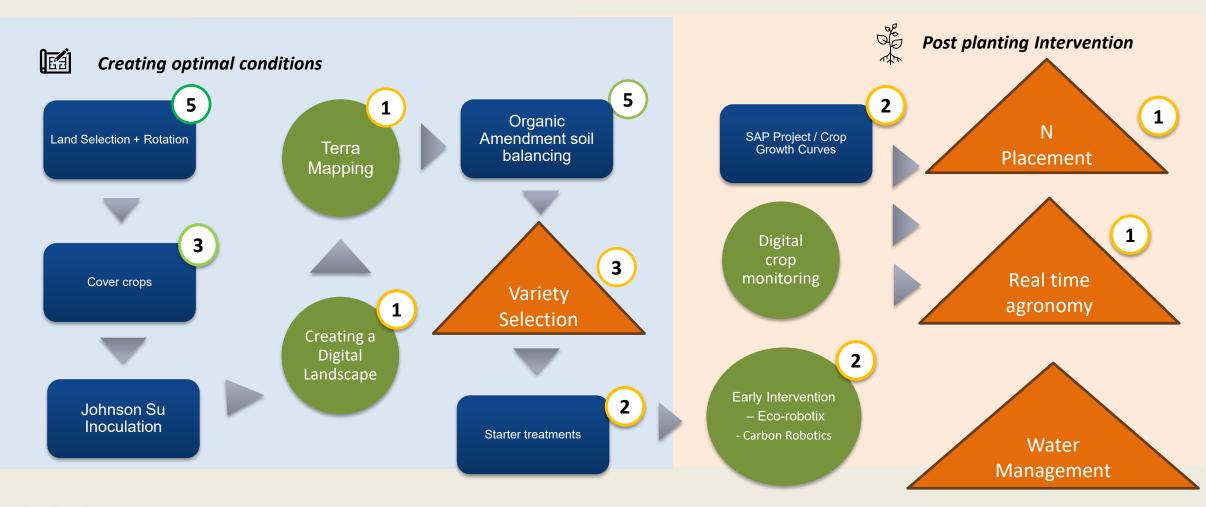


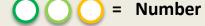
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Project Title	INCREASE SOIL HEALTH	INCREASE BIODIVERSITY	REDUCE EMISSIONS	REDUCE WATER POLLUTION RISK	OPTIMISE WATER USE	REDUCE FOOD WASTE	OPTIMISE CROP & ANIMAL HEALTH
DIGITAL FARMING PLATFORM							
COVER CROP							
PLANT TAPE							
ELLEPOT							
PEAT FREE PROPAGATION							
TERRAMAP							
SOIL BALANCING USING ORGANIC AMMENDMENTS							
PRECISION SOIL NUTRITION							
PLANT BY PLANT NUTRITION							
PLANT SAP AND TISSUE / GROWTH CURVE BUILDING							
JOHNSON SU AMENDMENTS							
GYPSUM AMENDMENTS							
REAL TIME NUTRITION							
FERTIGATION							
DRIP IRRIGATION							
SLUG MODELLING							
WATER TABLE MANAGEMENT							
FARM WIDE HABITAT ENHANCEMENT							
LIVESTOCK INCORPORATION							
TRAMLINE ENHANCEMENT							
CONTROL TRAFFIC HARVESTING							
COMPANION CROPPING							
LIVING MULCHES - STRIP TILLAGE							
REGEN VARIETY TRAITS							
PESTICIDE SUBSTITUTION							
EARLY DISEASE DETECTION SYSTEMS							



Building Crop Resilience

Digital Regen Innovation precision and R&D **Principles** solutions Agronomy +





(20)

= Number of years with trials / processes implemented.



Soil nutrition understanding: How can we understand fundamental soil properties and variability on a zonal basis?

Our Approach

- Map our soils biologically, chemically, and physically
- Interpret and formulate agronomic recipes in line with regen principles to unlock the full potential of our soils

Impact on Waste

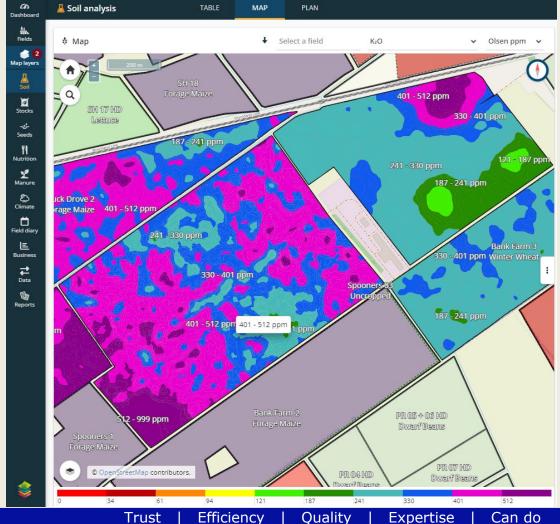
By understanding and managing soil conditions effectively we can tailor all inputs to crop requirements

Our Position

- 2,000 hectares of the farm terra mapped, increasing by 2,000 hectares in the next year
- Onions growing fields to be terra mapped intime on rented land.

Efficiencies

- Eliminated all potassium based fertilisers
- Variable rate applied Organic amendments to target low spots.
- Gypsum introduced as key amendment



Trust



Johnson Su Inoculation

Soil borne disease challenges: How do we start the fundamental change in our soil?

Our Approach

- Maximise soil diversity whenever possible
- Increase Fungi: Bacteria ratio
- The principle of the "biological flood" relies on the theory of competitive exclusion, with each niche inhabited by numerous non-pest species.

Impact on crops

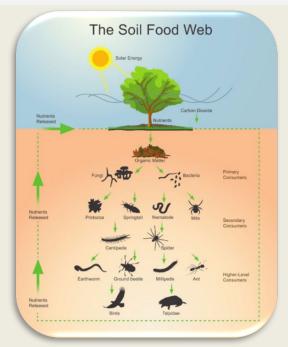
- Increased plant establishment rate and uniformity
- Increased crop size
- Different nutrient availability and uptake

Our Position

- Largest Johnson Su complex in the UK to our knowledge
- 6000 ha of inoculum
- Each reactor can be tailored to specific soil requirements

Efficiencies

- Reduced starter fertiliser by 50% in salads
- Reduced seed treatments across multiple crops









SAP Project / Crop Growth Curves

Input step change: How can we maximise crop health and optimum growth

Our Approach

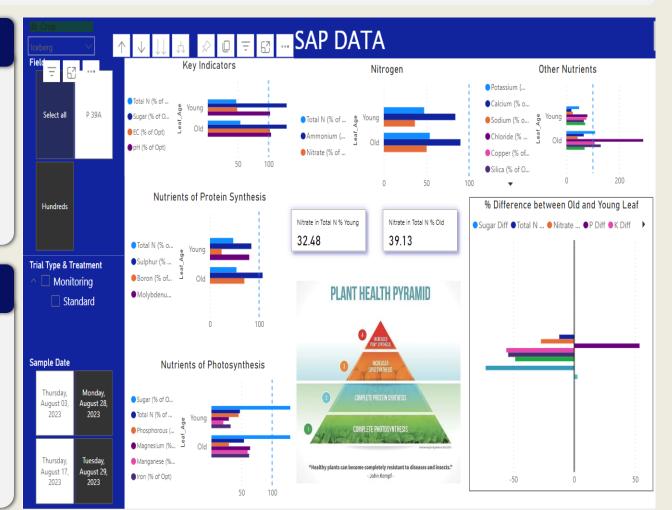
- Data driven applications
- Targeted plant nutrition to maximise plant health
- Nutrient formulations that are plant and soil friendly
- Big driver for future mildew control

Impact on Waste/Inputs

- Provides real time data flow to enable input reduction
- Micro nutrition precision focus
- Foundation to future pesticide reductions

Efficiencies

- Largest European user of Applied N reduction by 40% on lettuce
- Allow future developments of slow release soil N options
 - Nitrogen elimination in potatoes



Our Position

- Novacrop Control sap analysis lab
- Strategic partners with Sustainable Soil Management Ltd
- Developed our own analysis dashboard

Drone Assessments - Size Mapping

Crop optimisation: How can we assess variability across ALL our Iceberg plants?

Our Approach

- Fly crop with a drone to identify each crop geographically and collect meta data for each lettuce
- Provide growers with live crop data aiding agronomic input decisions

Impact on Waste/Inputs

- Generates actionable data about the crop population at scale (benchmarking)
- Macro... pest control, irrigation, crop covers
- Micro... plant by plant interventions

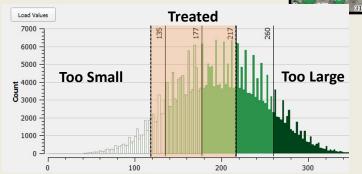
Our Position

- Established across our Iceberg growing, all fields have been flown since 2015
- To our knowledge, one of two global lettuce companies using this technology (Bonipak, USA)

Efficiencies

• Facilitator







Plant by Plant Prescription





Crop optimisation: How we act on our crop variability data?

Our Approach

 To create plant by plant prescriptions allowing injection fertiliser applications on the selected plants

Impact on Waste/Inputs

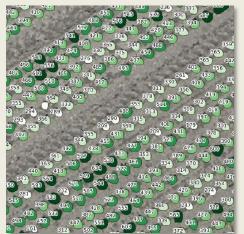
- Reduce size variability at harvest
- Optimise nitrogen input
- Optimise crop health and shelf-life
- Optimise retail percentage

Our Position

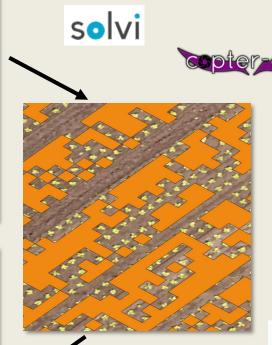
- Established across our Iceberg growing
- First globally to create and execute plant by plant nutrition

Efficiencies

- 40% nitrogen reduction across season
- 50% nitrogen reduction during summer (wk 26-32)
- 75% nitrogen reduction in some fields













2025

Visible Observations – documenting change over time











Connectivity through the profile

Roots and pore spaces down to 1m

Visible active biology above and below ground

Minimal and very shallow cultivation required pre-planting



