



The Openfield Partnership: More than just grain.

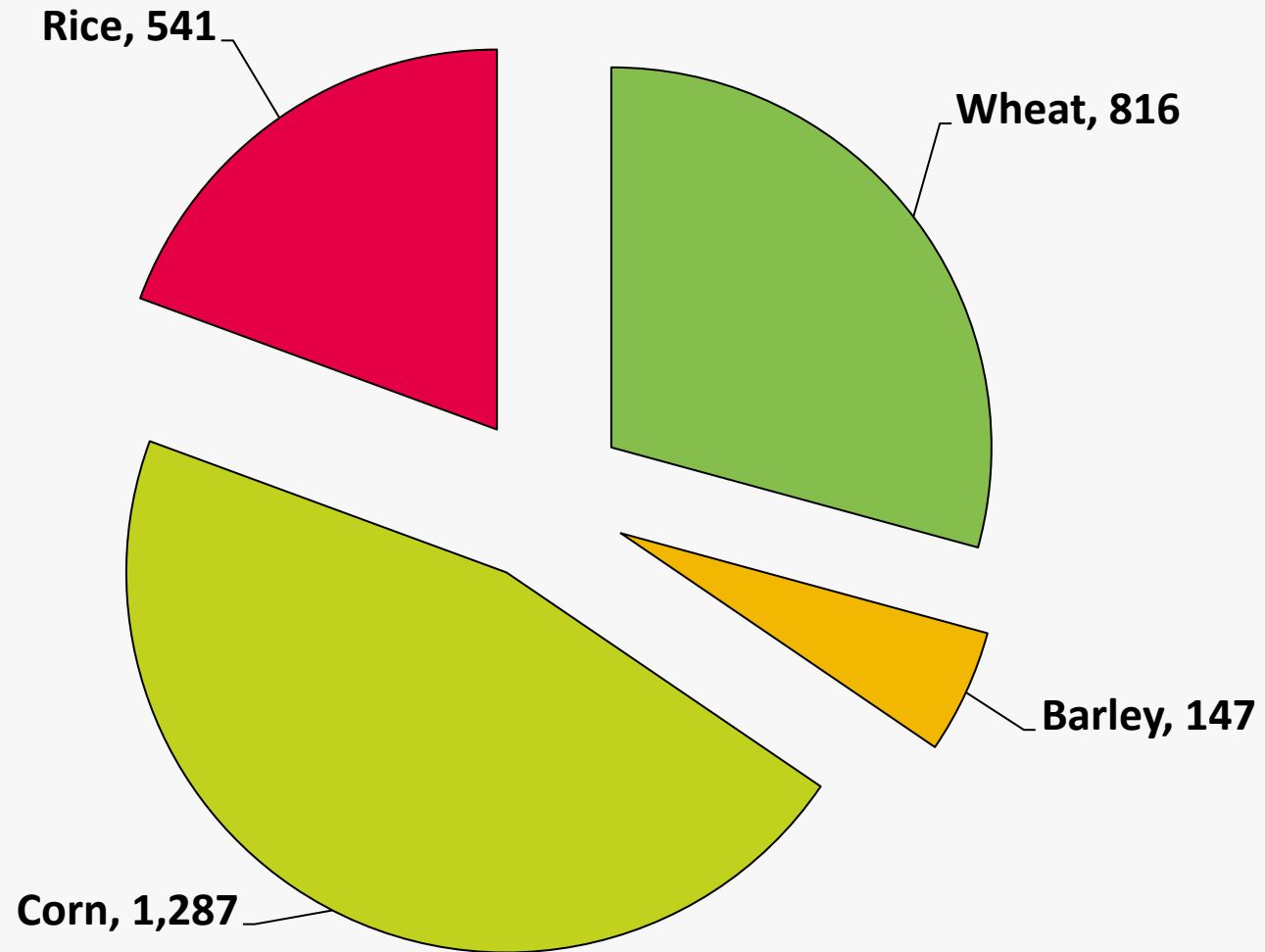
Cecilia Pryce
Head of Compliance, Shipping and Research

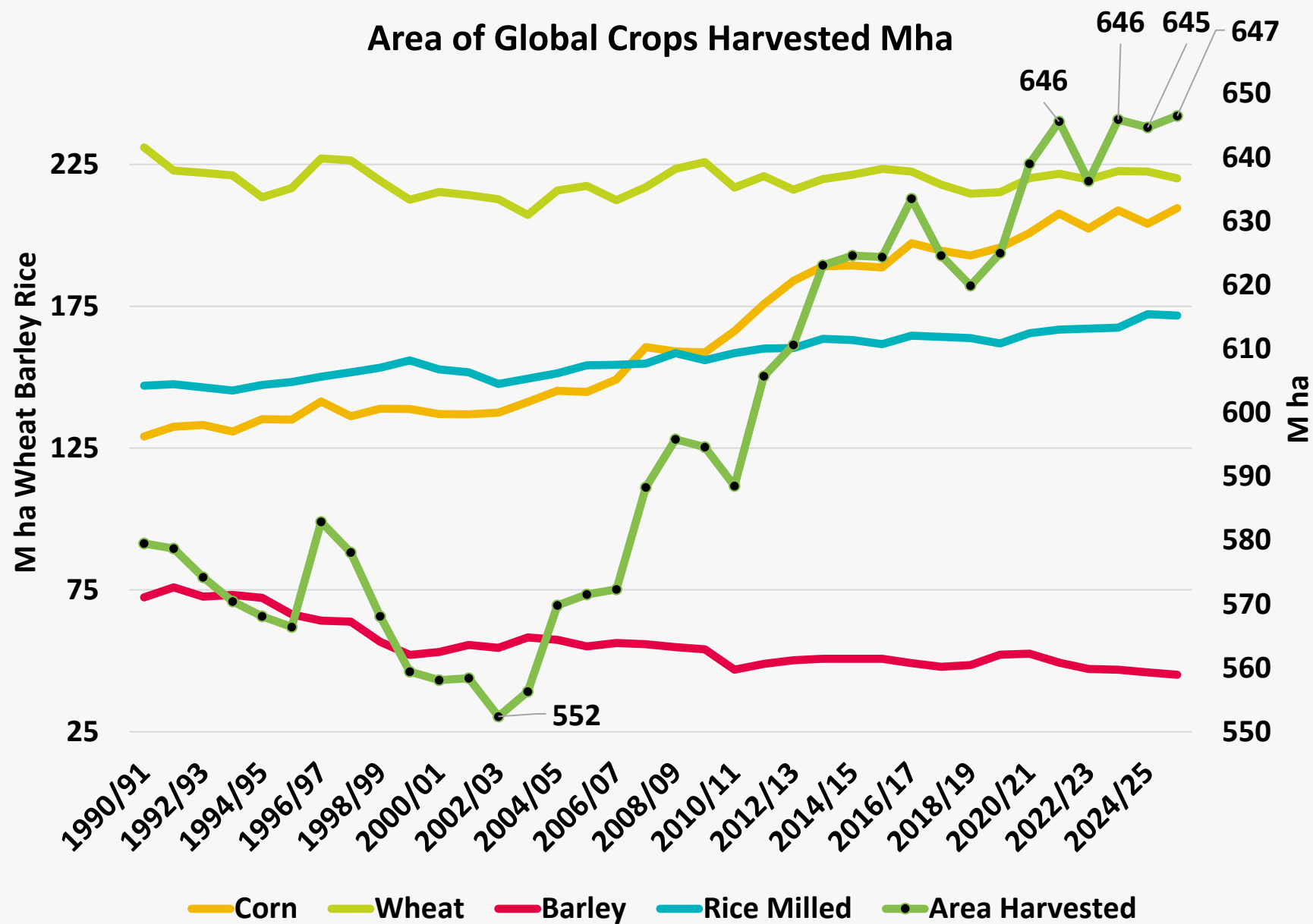


British grain for British food and drink.

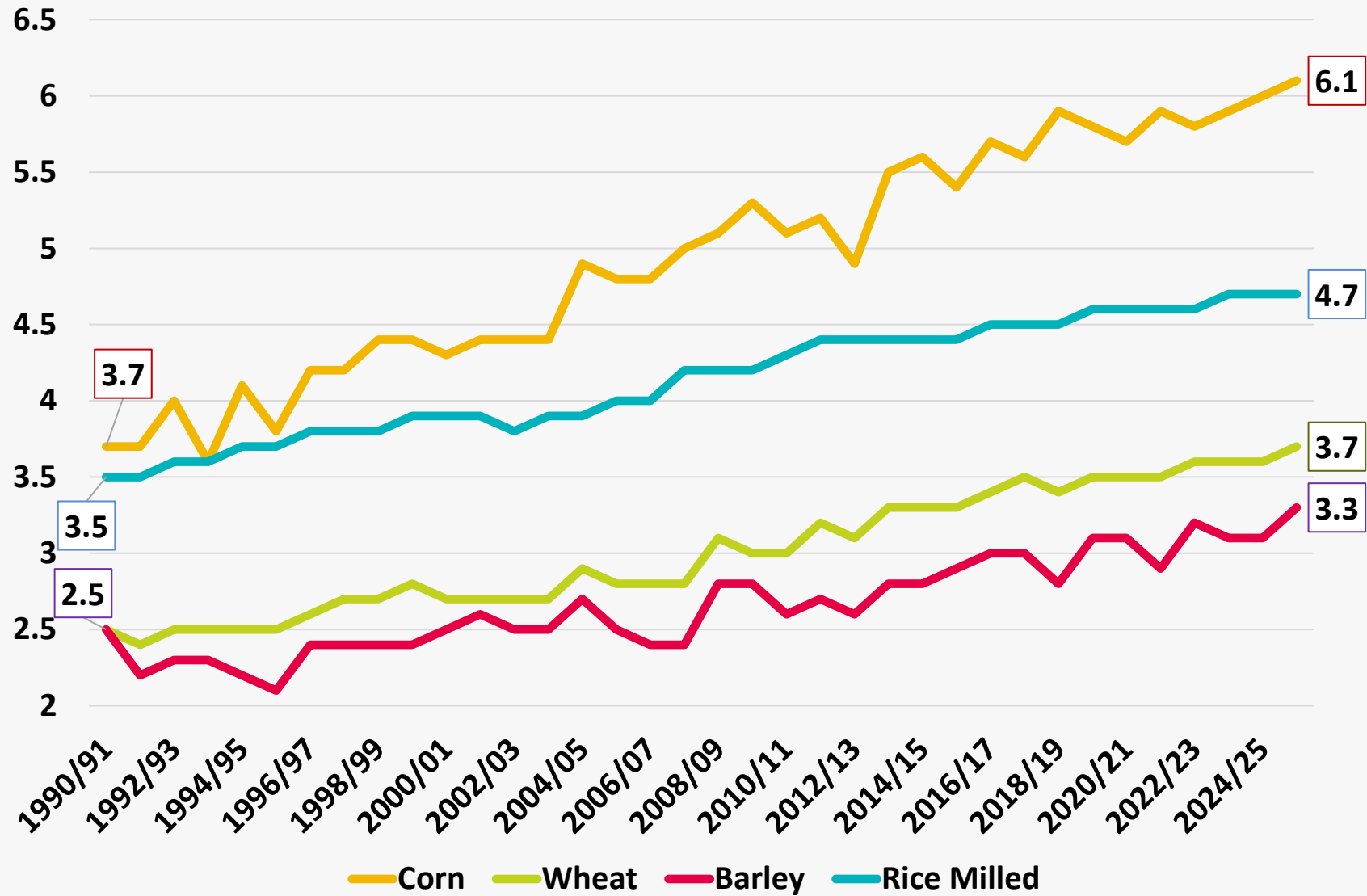
November 2025

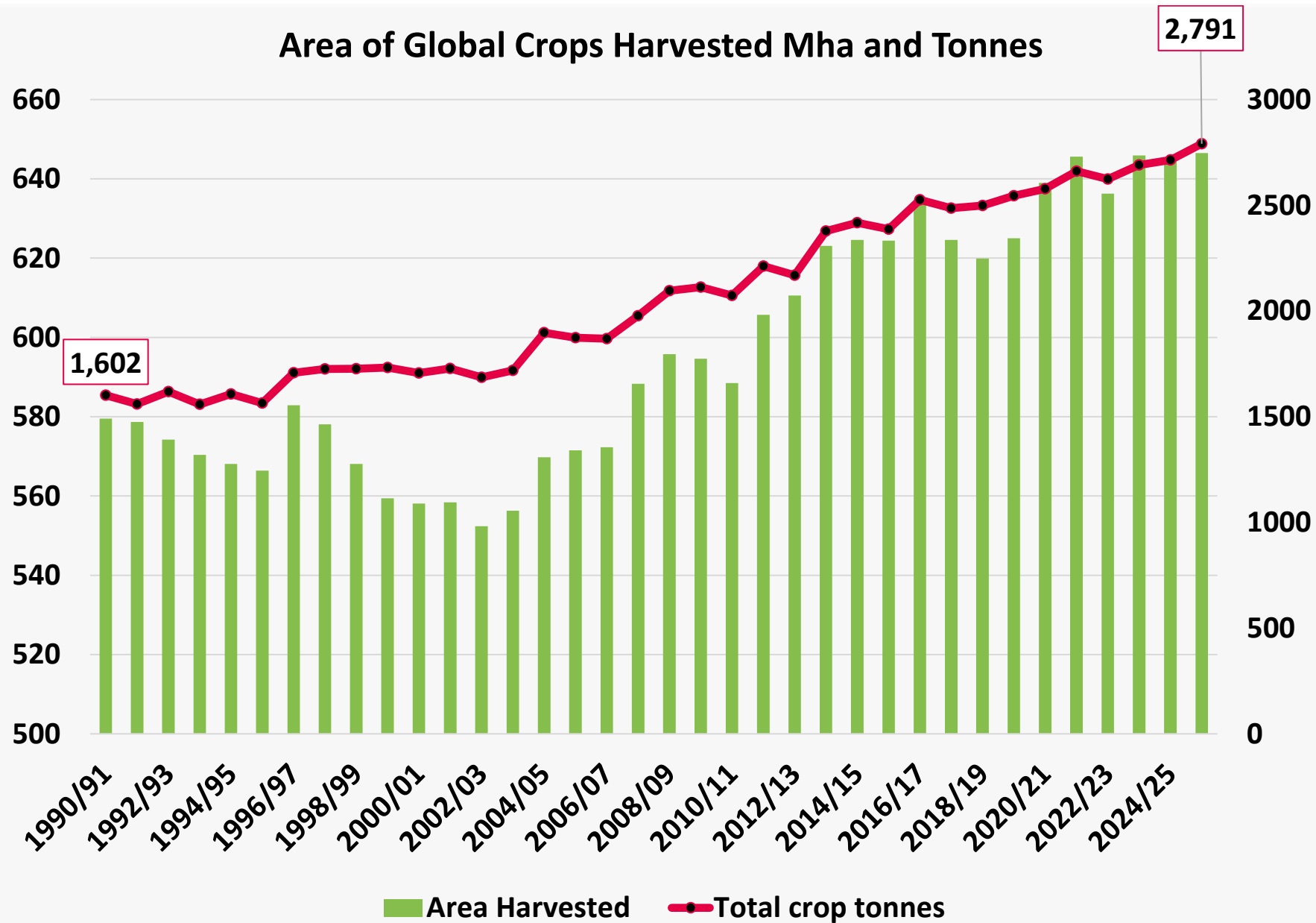
Global Crops 2.791 Billion mt 2025/26





Yield of Global Crops mt/ha

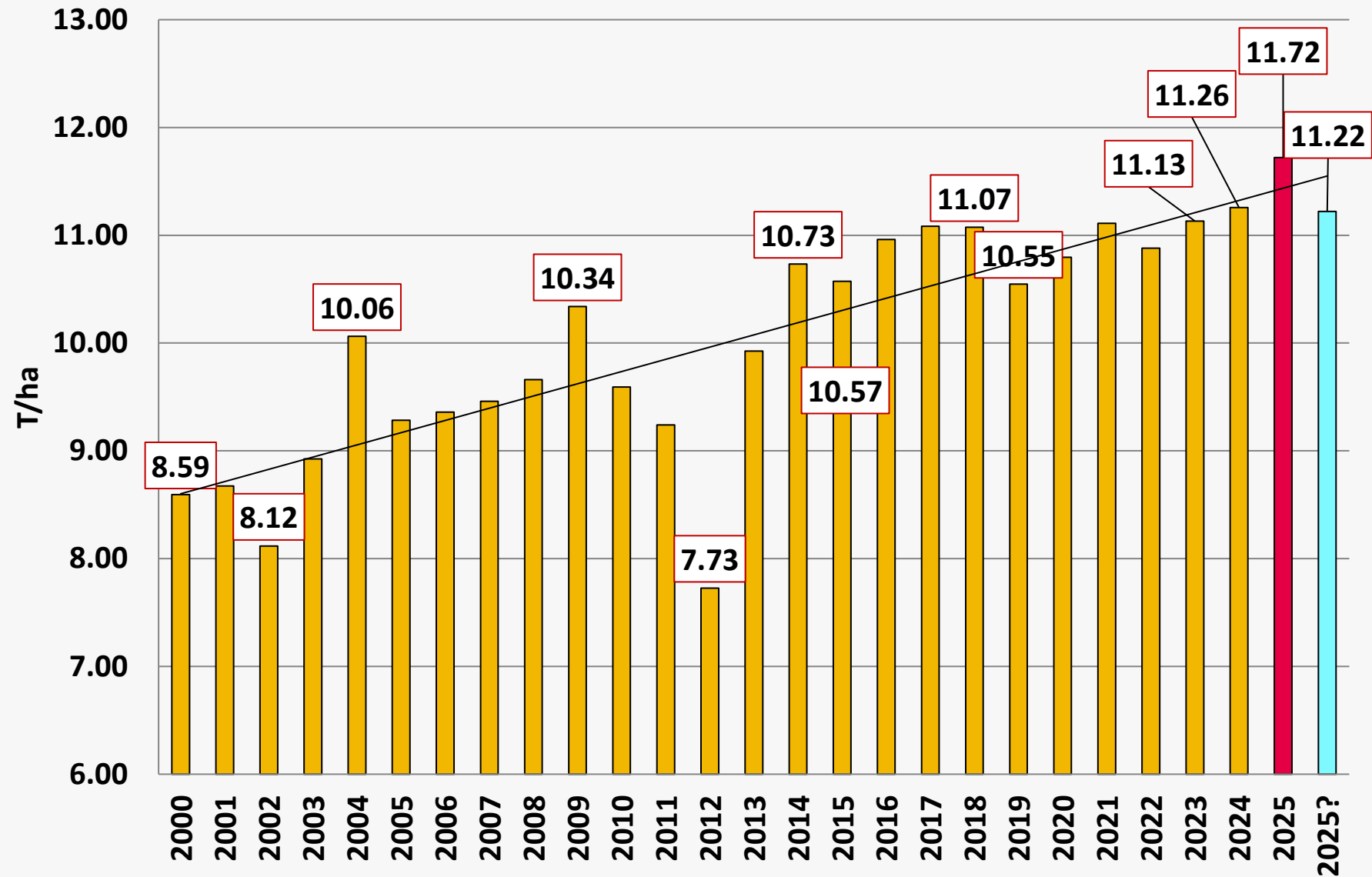




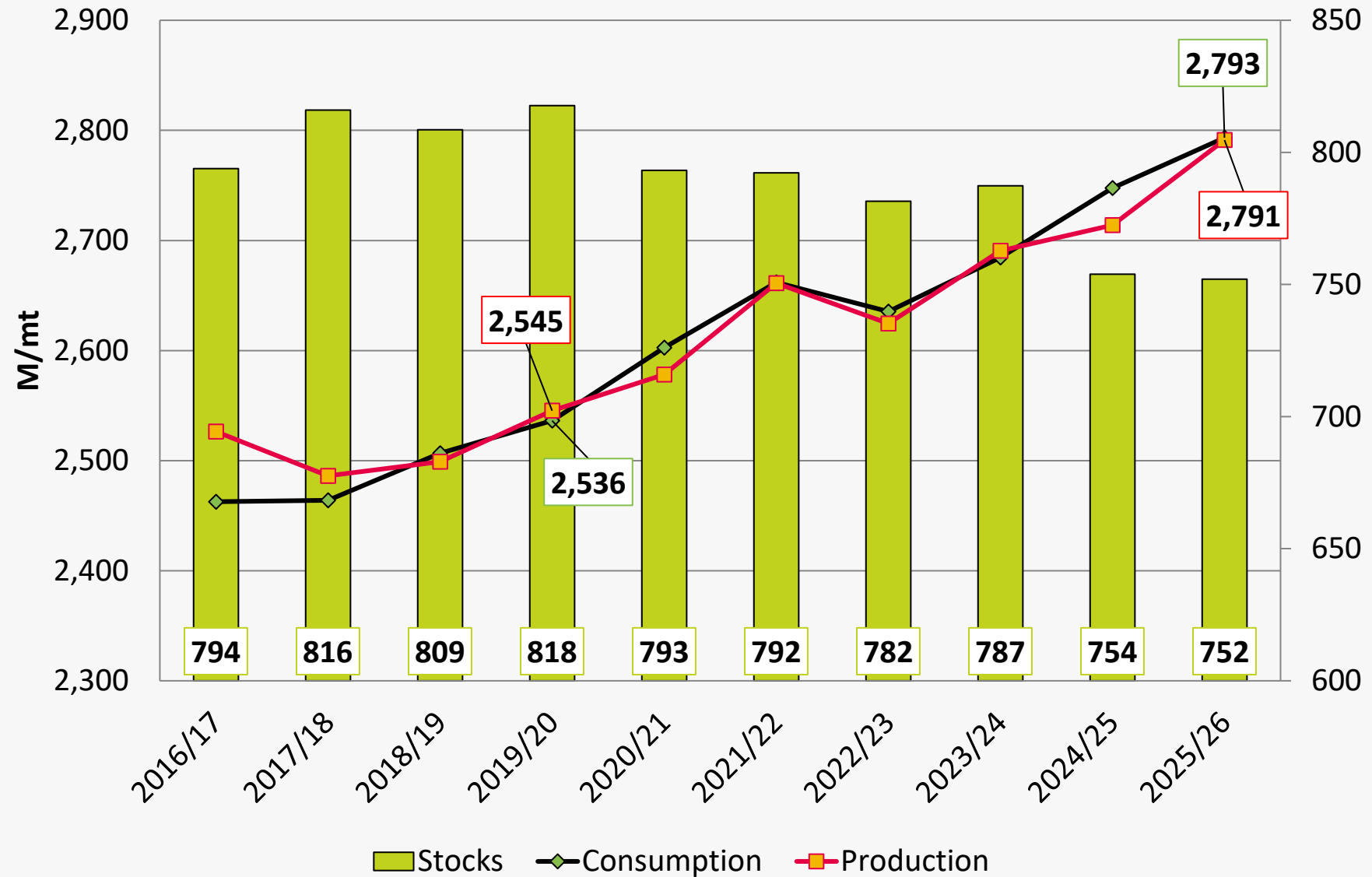
Main Wheat Producers						
	21/22	22/23	23/24	24/25	25/26	pct
EU+UK	152.47	150.03	149.36	133.27	152.60	18.70
China	136.95	137.72	136.59	140.10	140.00	17.15
India (A/M)	109.59	104.00	110.55	113.29	117.51	14.40
Russia	75.16	92.00	91.50	81.60	85.00	10.41
USA (J/M)	44.80	44.90	49.10	53.65	52.45	6.43
Canada (A/J)	22.42	34.88	33.41	35.94	36.00	4.41
Australia (O/S)	36.24	40.55	25.96	34.11	34.50	4.23
Pakistan	27.46	26.21	28.16	31.44	28.98	3.55
Ukraine	33.01	21.50	23.00	23.40	23.00	2.82
					146.16	
World (USDA)	780.82	790.48	792.34	800.86	816.20	

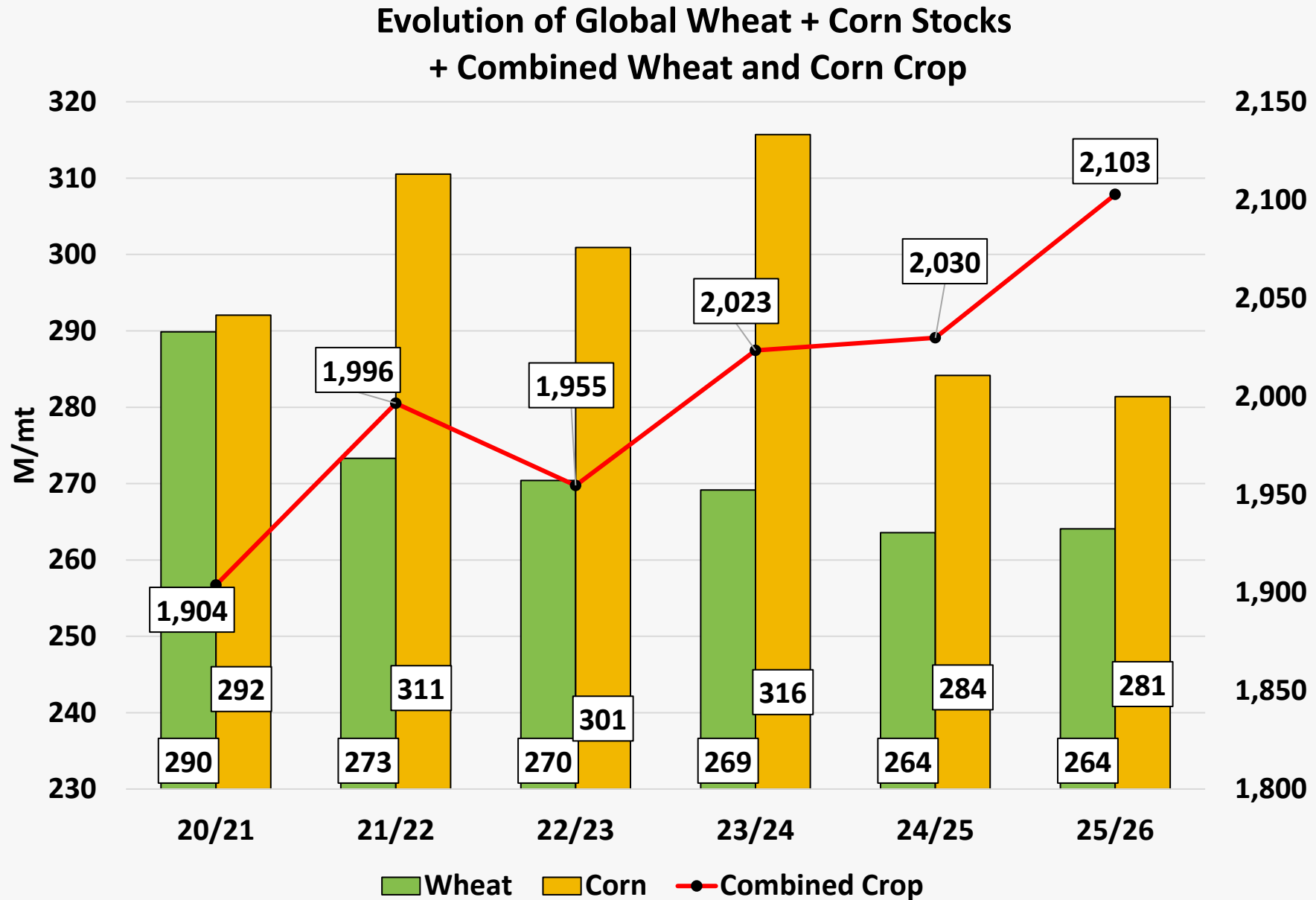
Main Corn Suppliers						
	21/22	22/23	23/24	24/25	25/26	pct
USA S/A	381.47	346.74	389.67	377.63	427.11	33.20
China O/S	272.55	277.20	288.84	294.92	295.00	22.93
Brazil M/F	116.00	137.00	119.00	135.00	131.00	10.18
EU27+UK	71.67	52.38	61.95	59.31	55.30	4.30
Argentina M/F	52.00	37.00	51.00	50.00	53.00	4.12
India N/O	33.73	38.09	37.67	42.28	43.00	3.34
Ukraine	42.13	27.00	32.50	26.80	32.00	2.49
Mexico O/S	26.76	28.08	23.71	23.10	24.80	1.93
South Africa	16.14	17.10	13.43	16.50	16.50	1.28
World (USDA)	1,221.05	1,165.72	1,231.06	1,228.91	1,286.58	100

US Corn Yields

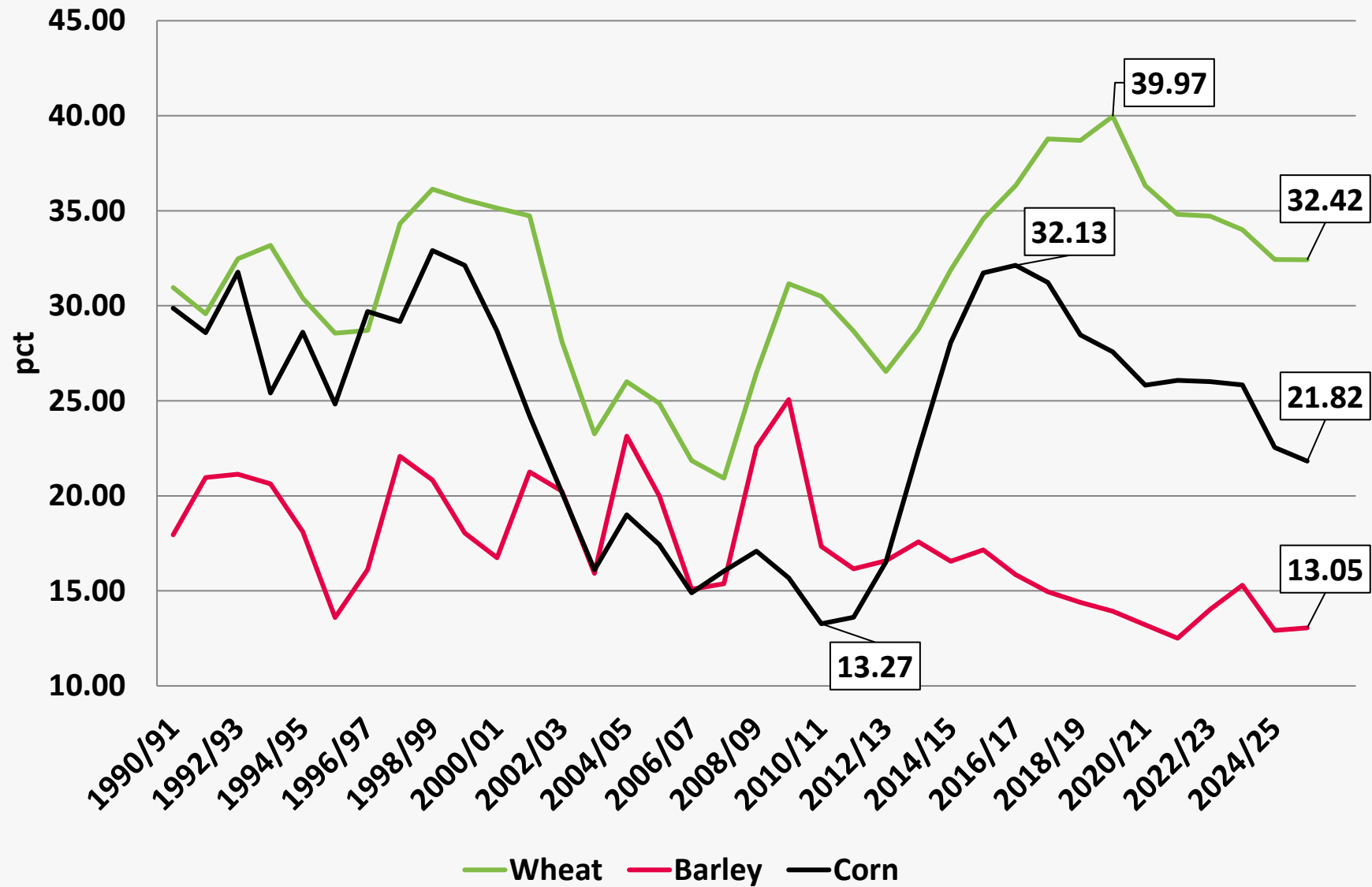


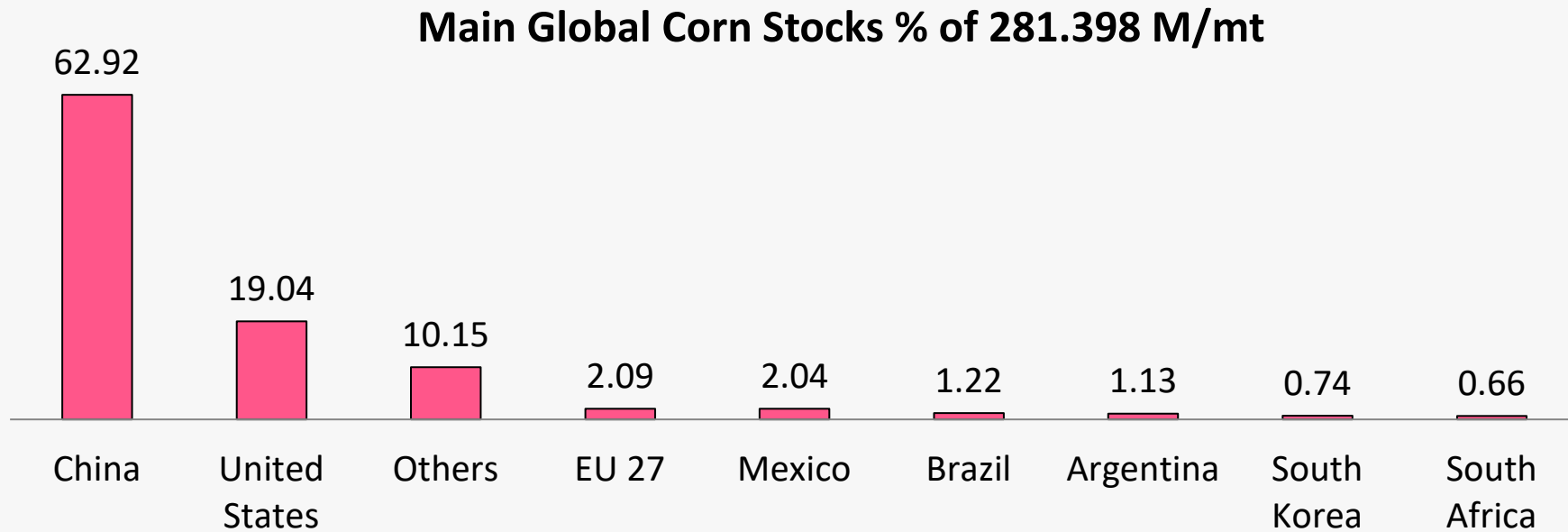
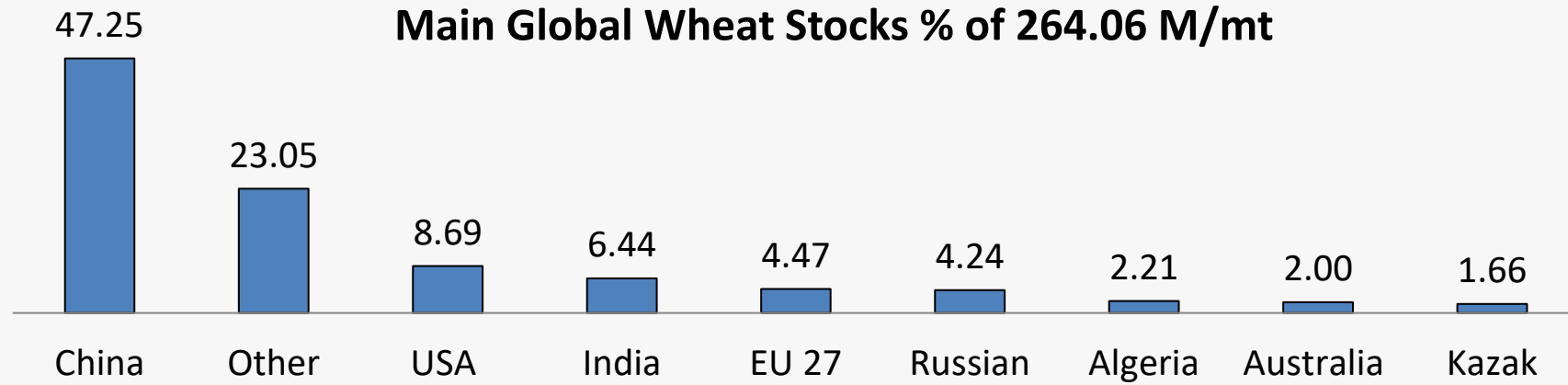
Wht/Bly/Corn/Rice Global Consumption and Production



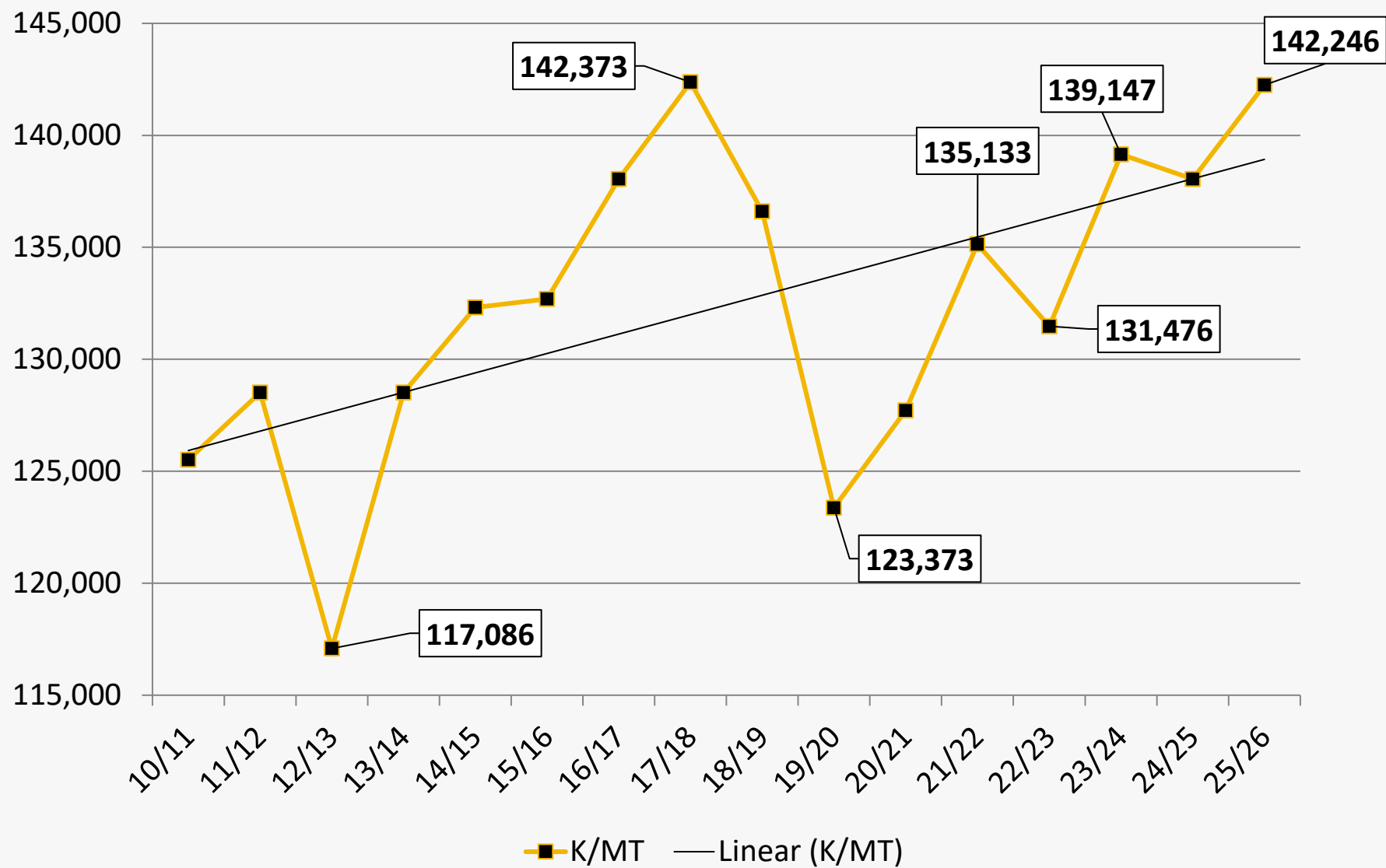


Stock to use ratio

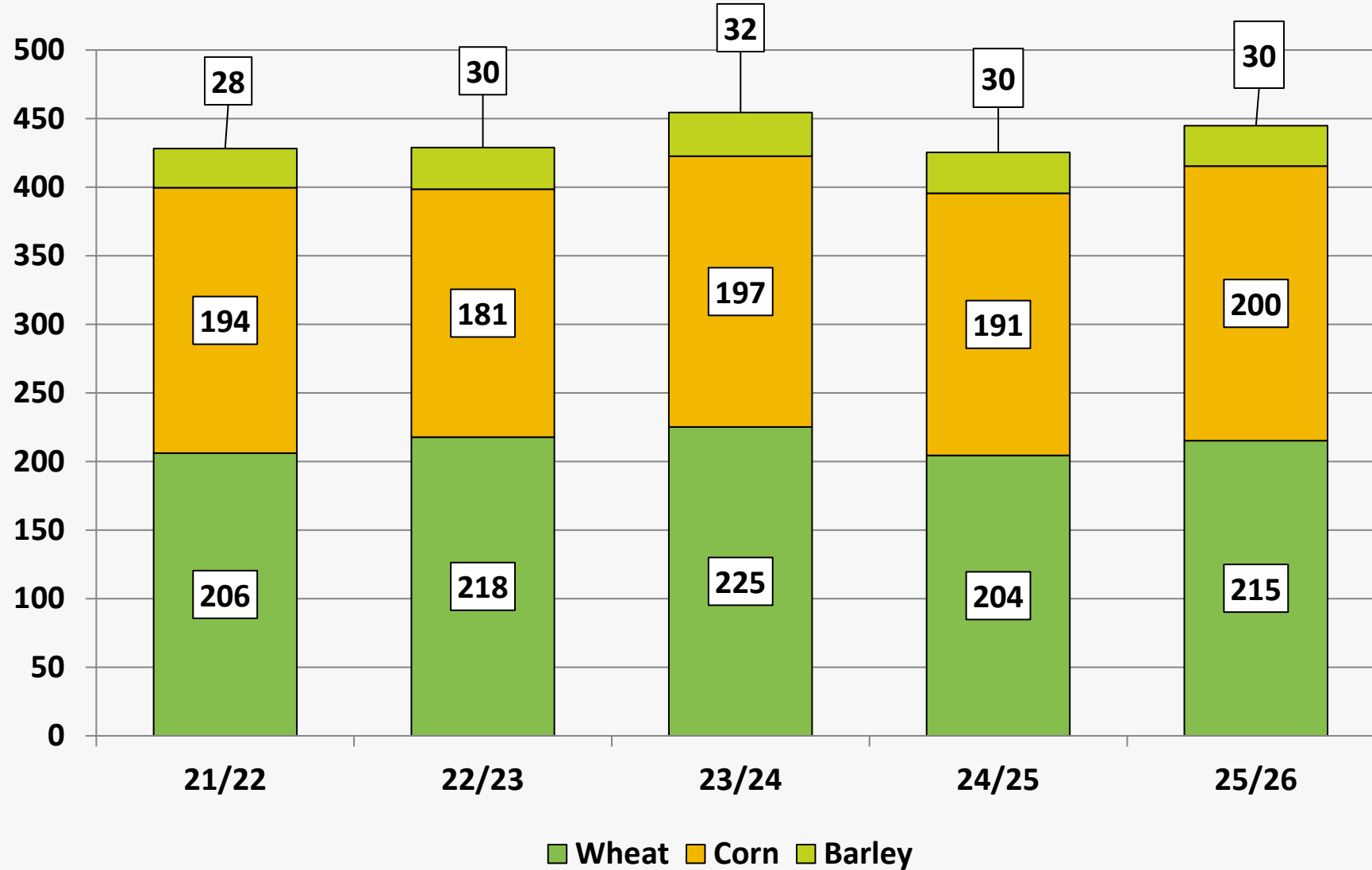




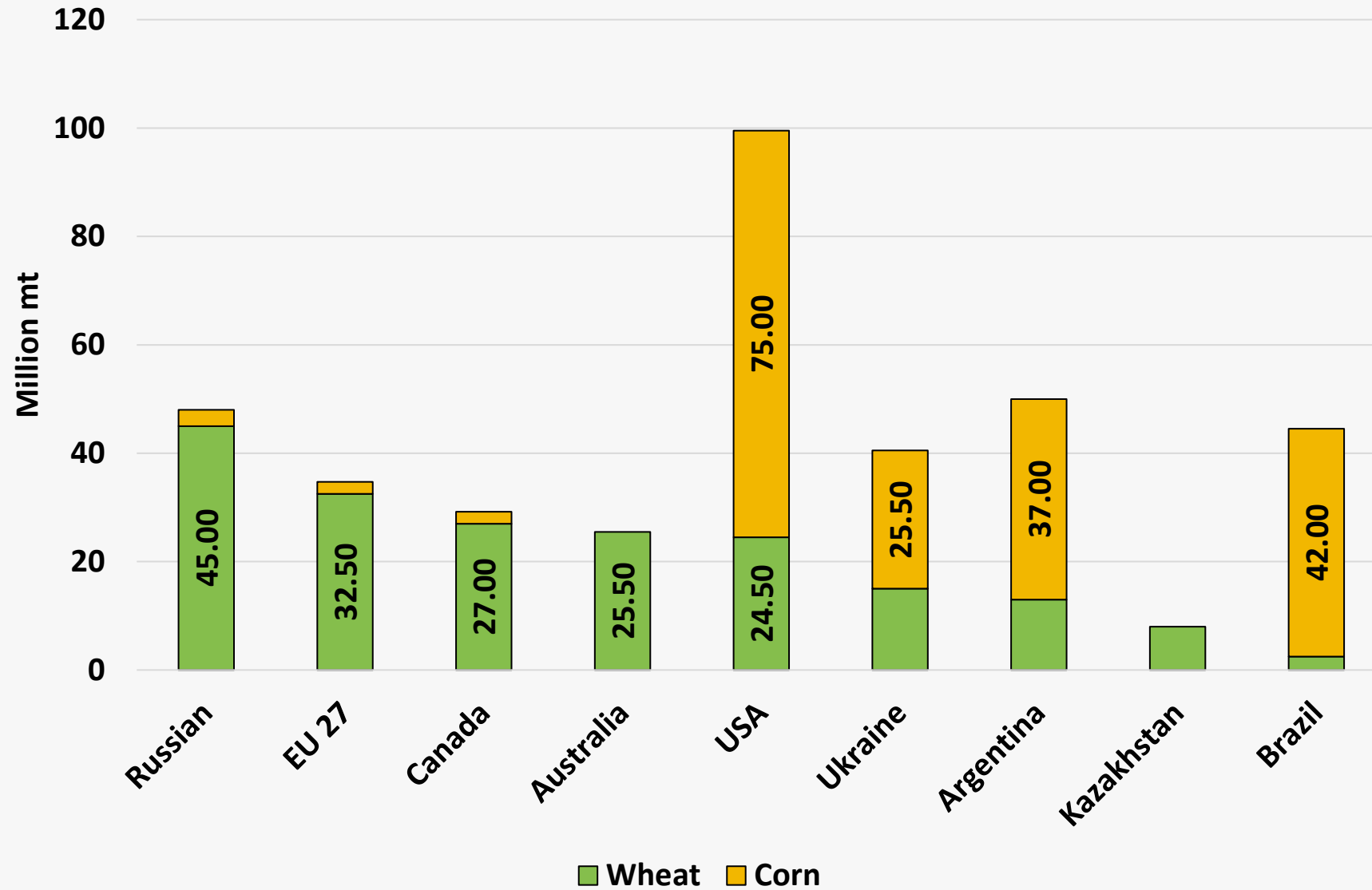
US Ethanol 142M/mt of corn or 33.3% of the 2025 crop



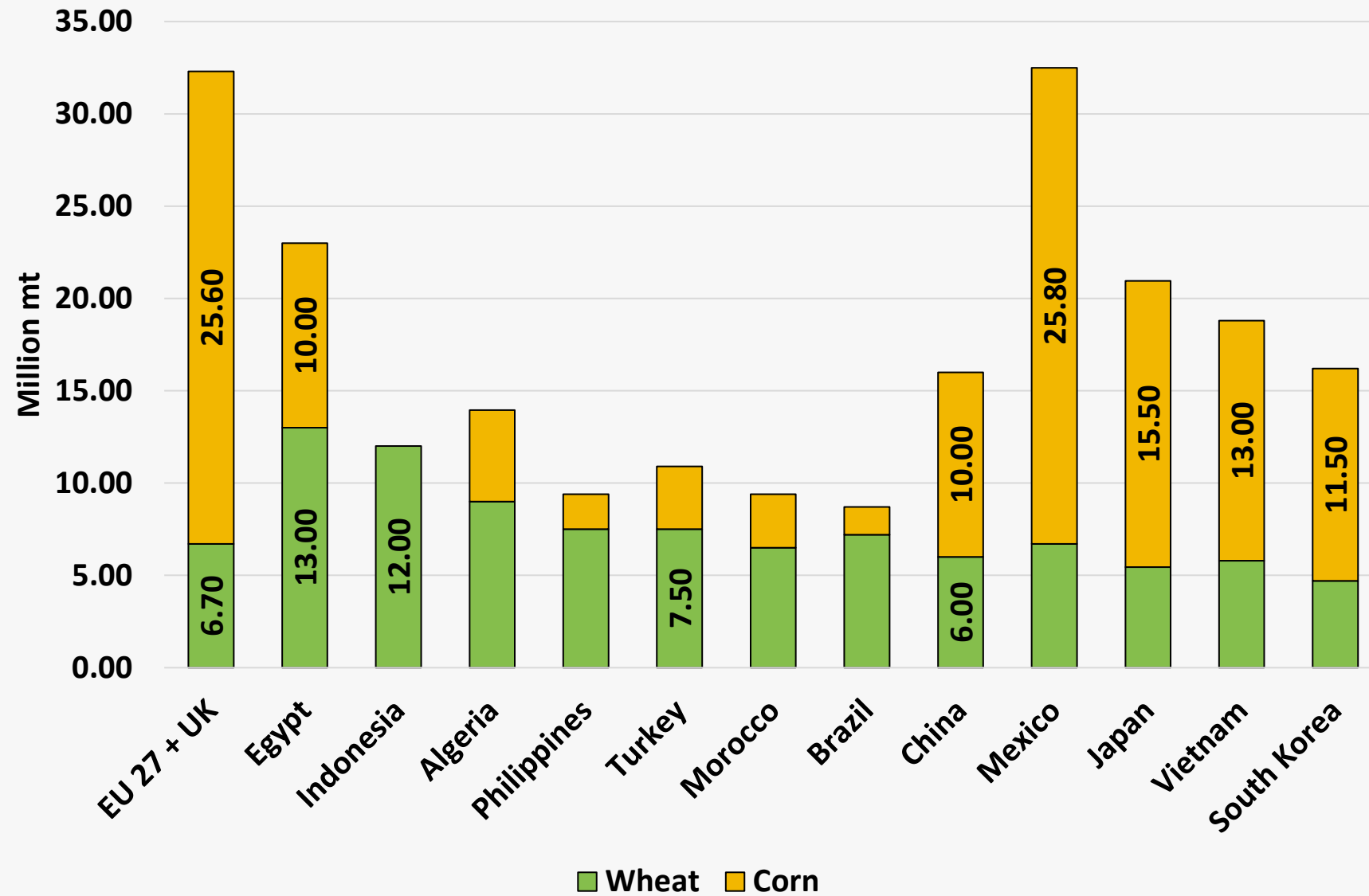
Global Grain Exports in M/mt

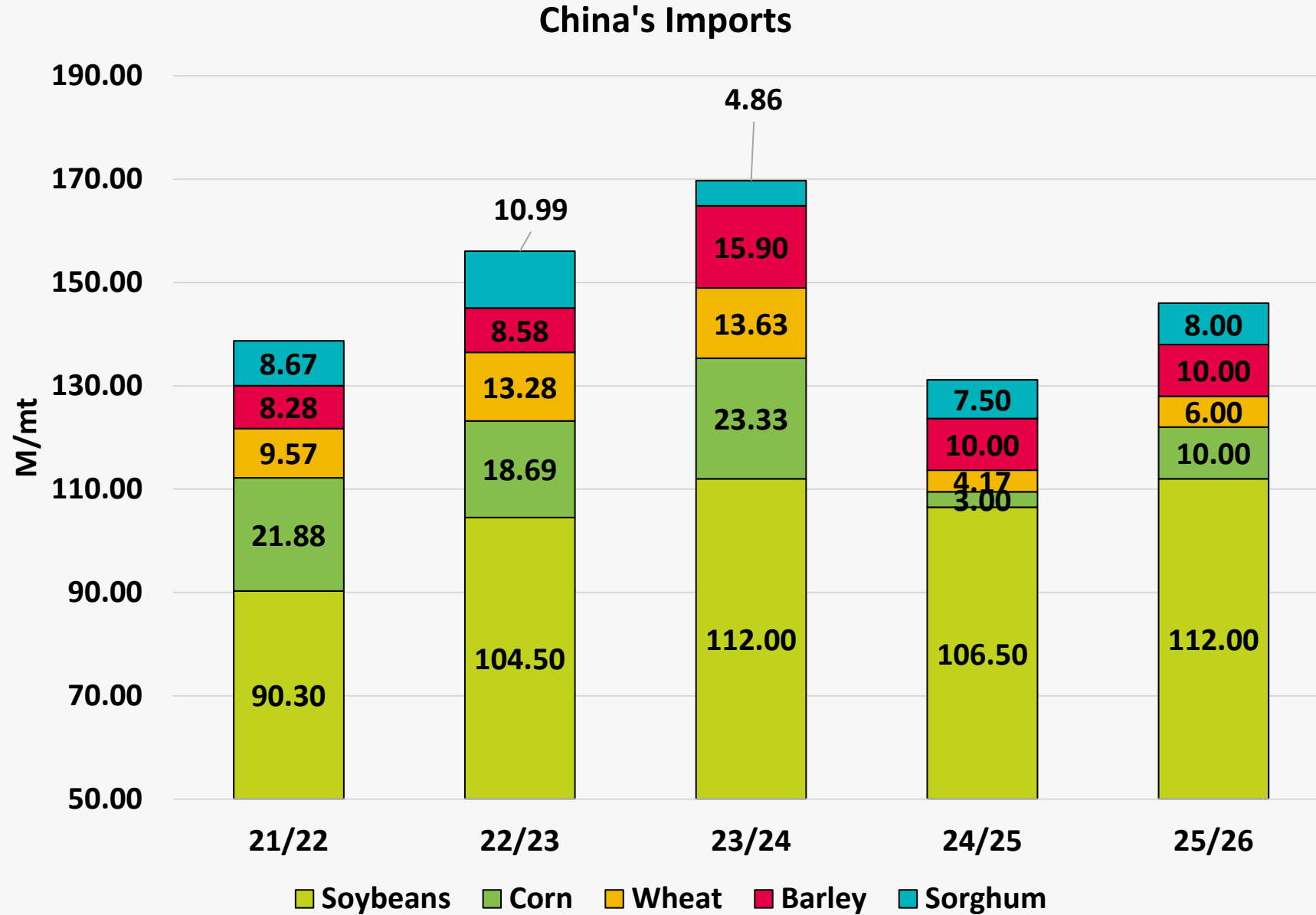


Main Global Corn and Wheat Exporters 2025/26

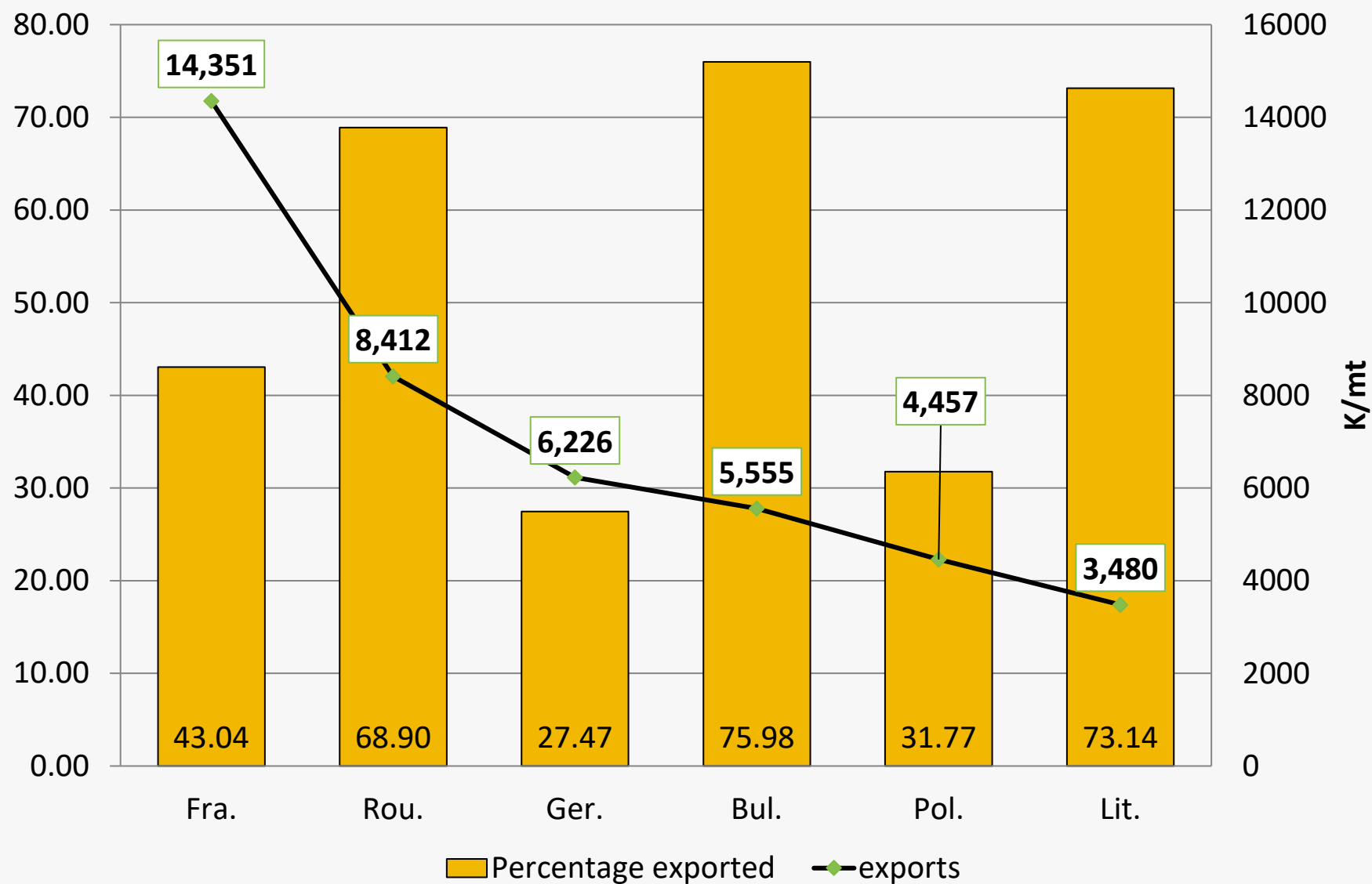


Main Global Corn and Wheat Importers 2025/26

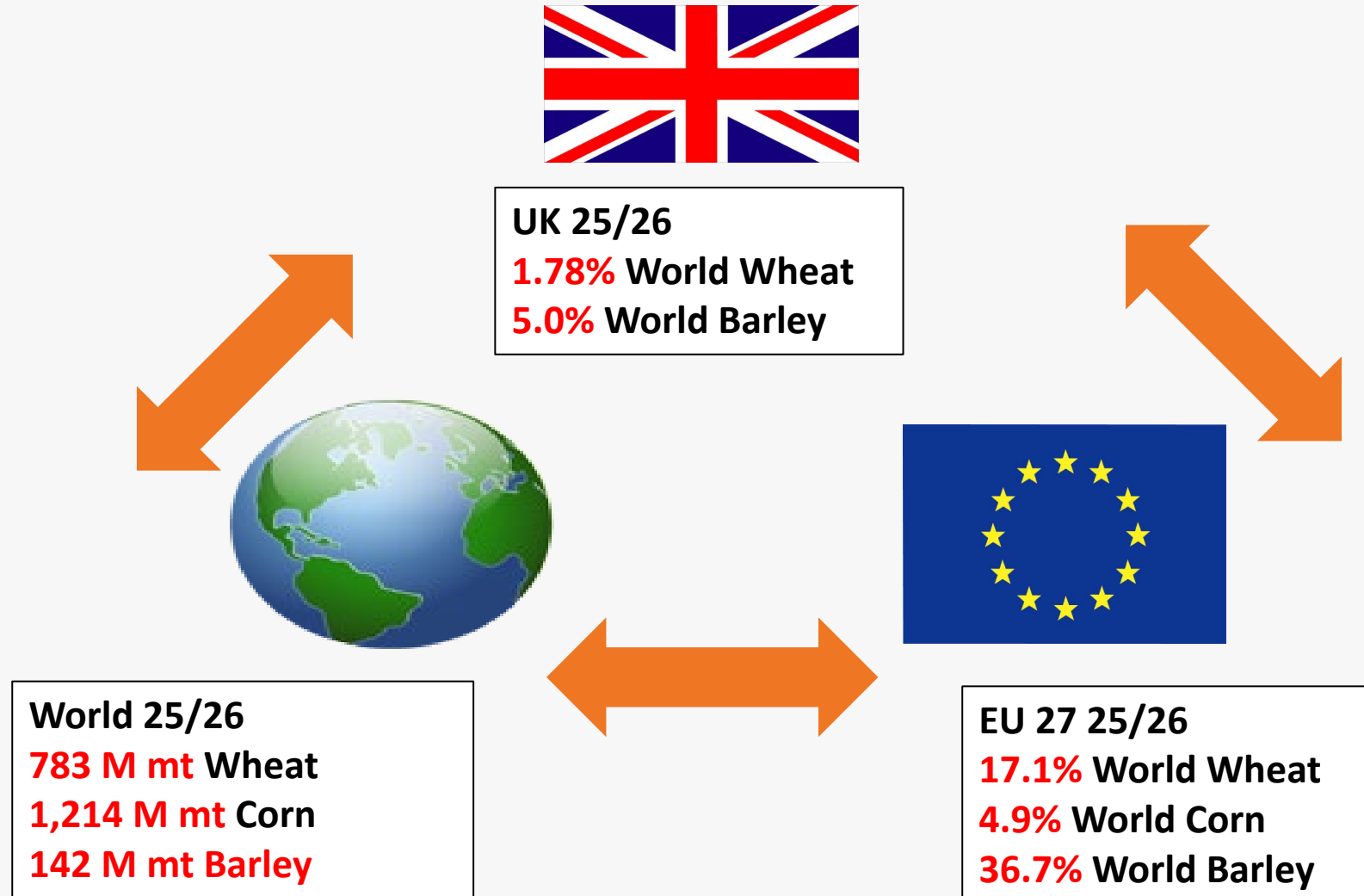




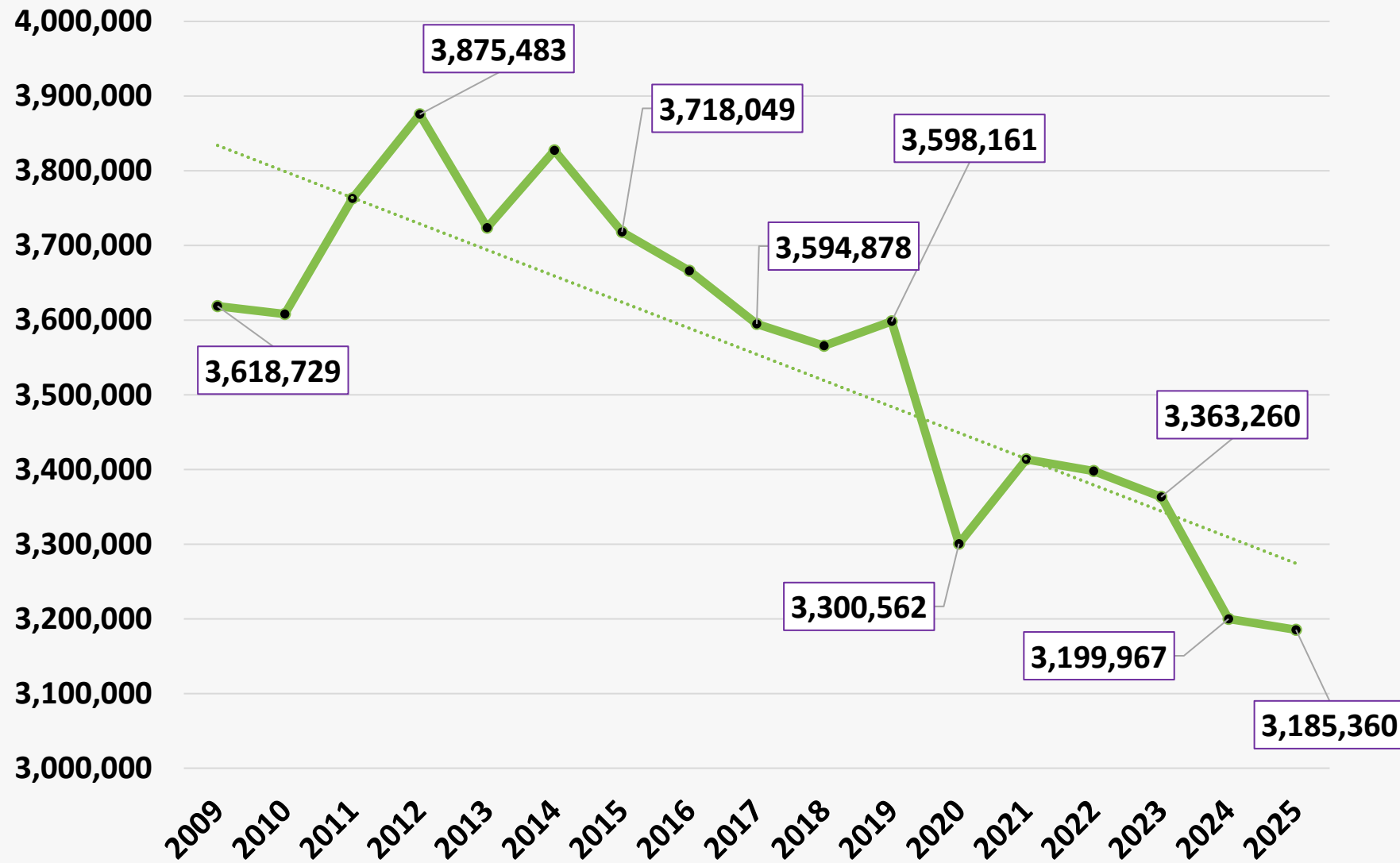
Main EU Wheat Exporters 2025/26

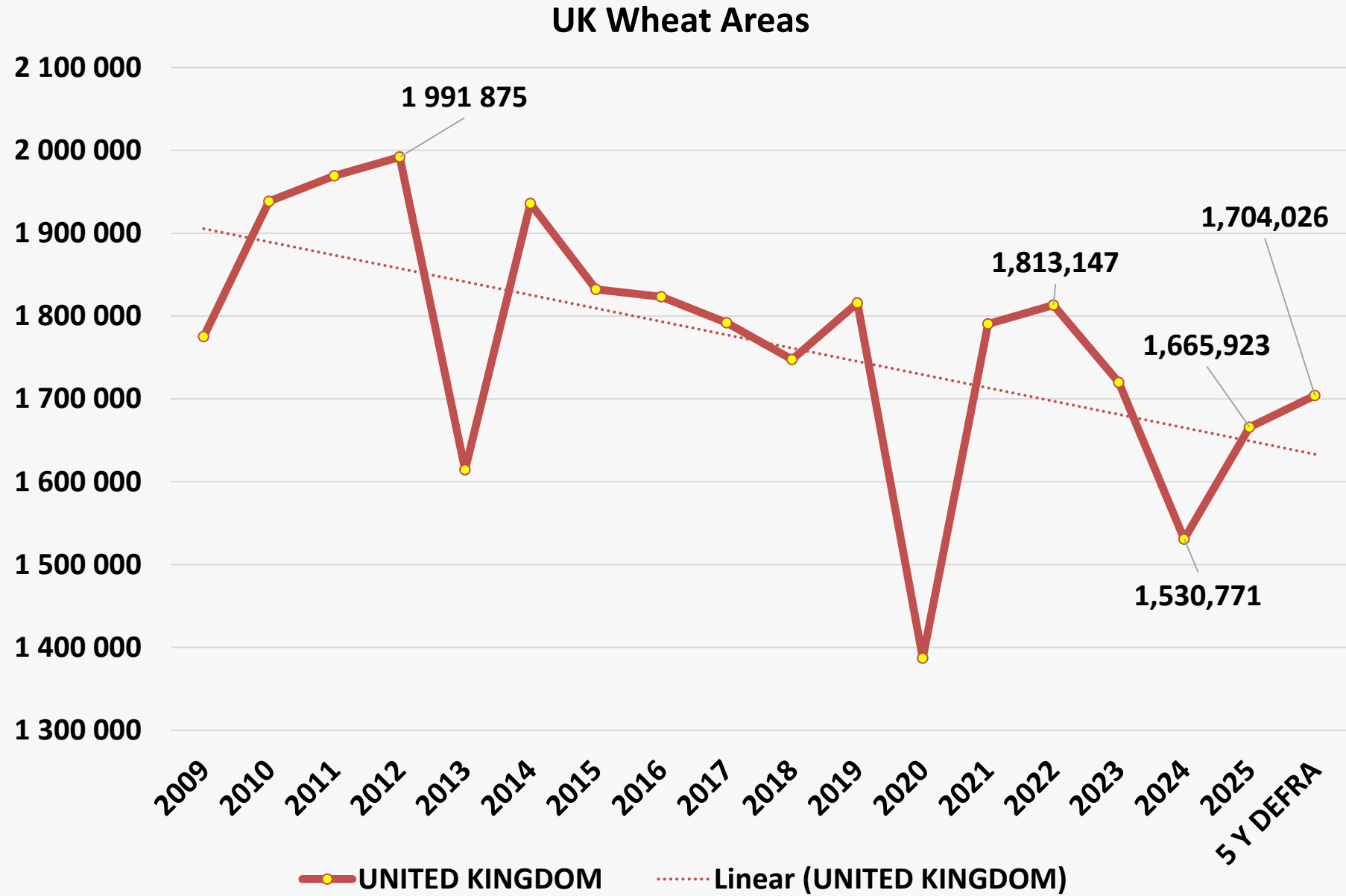


Global Price Interaction

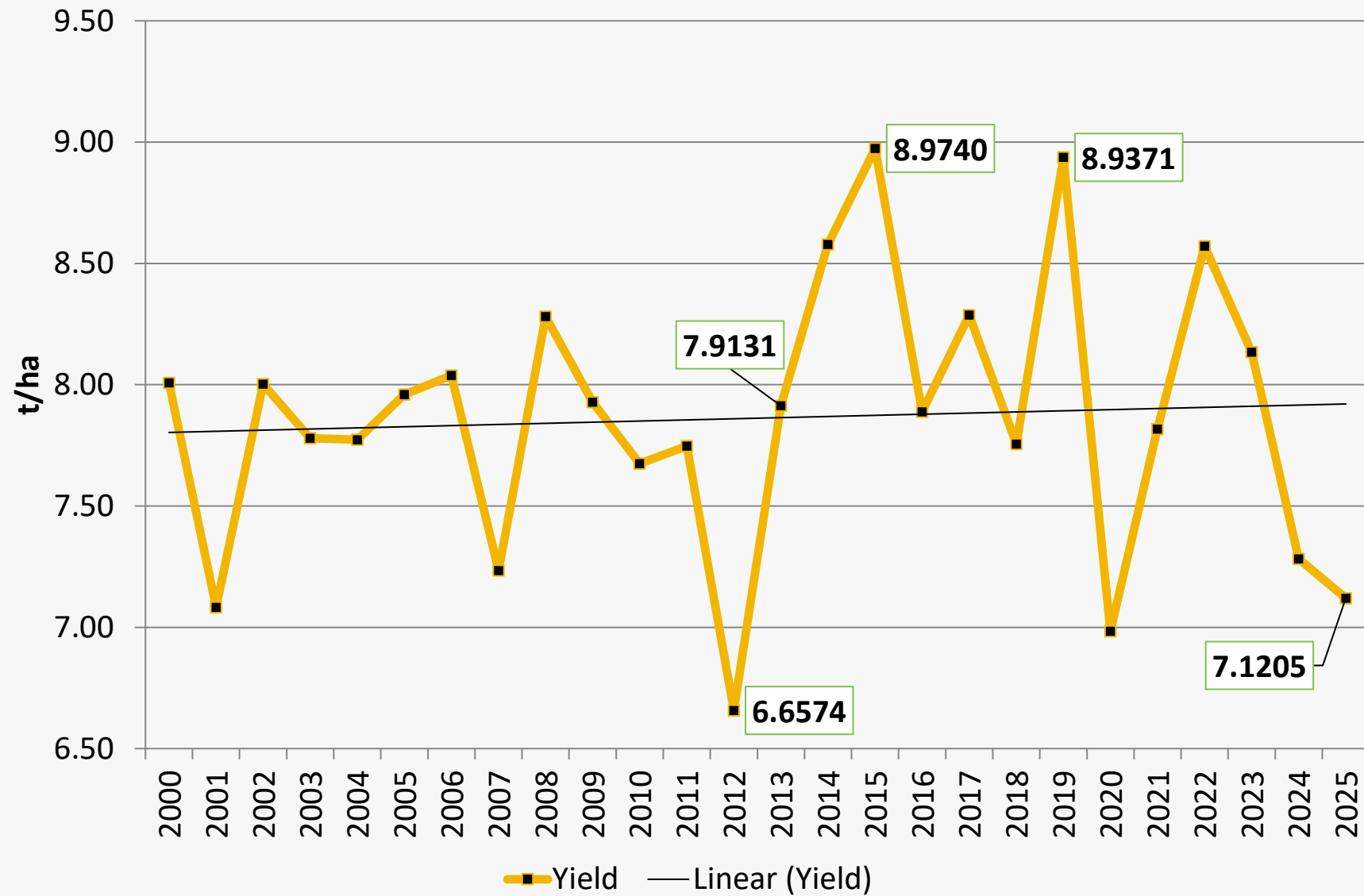


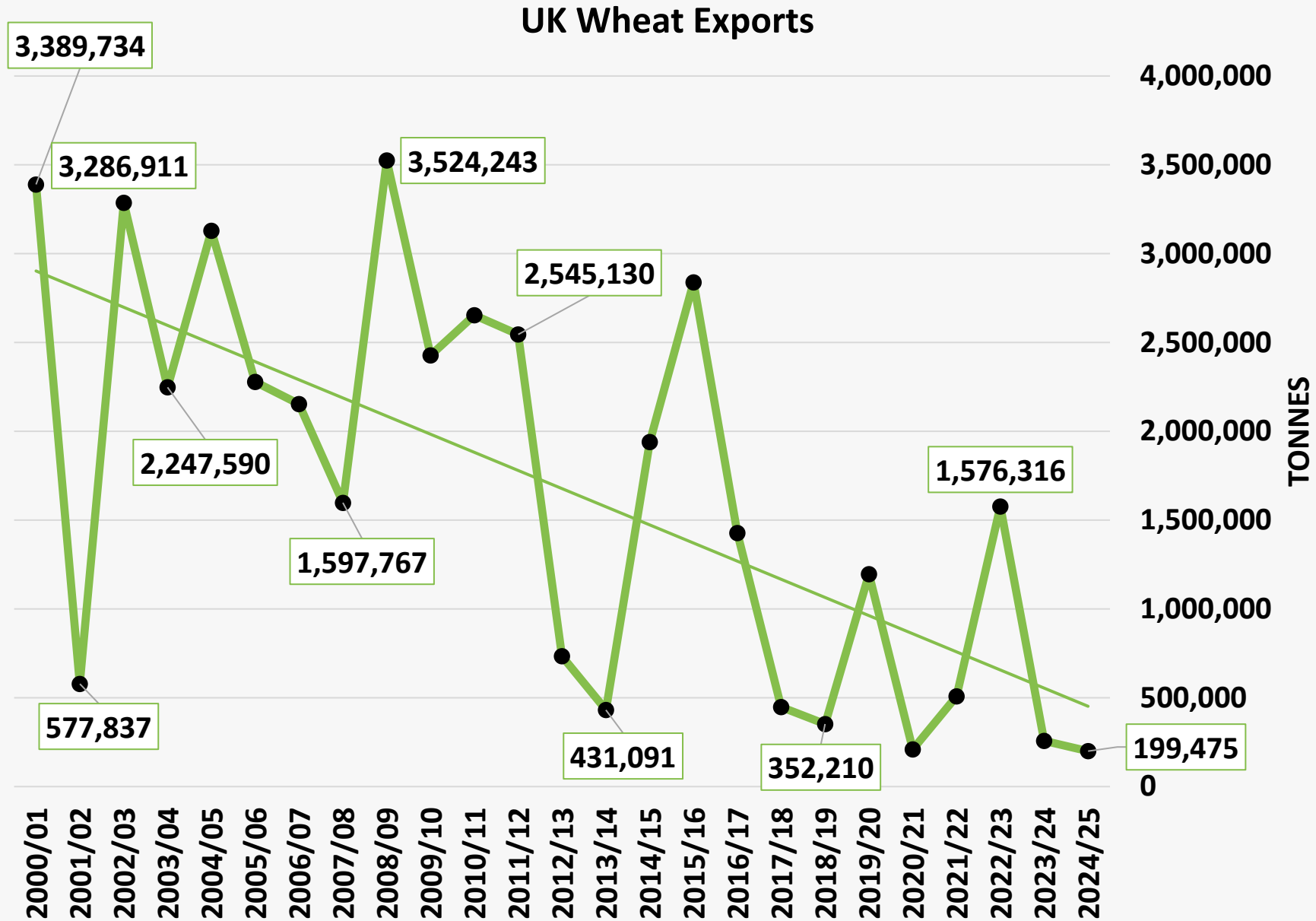
UK Wht, Bly, OSR and Oats area -690k/ha over 13 years (-18%)



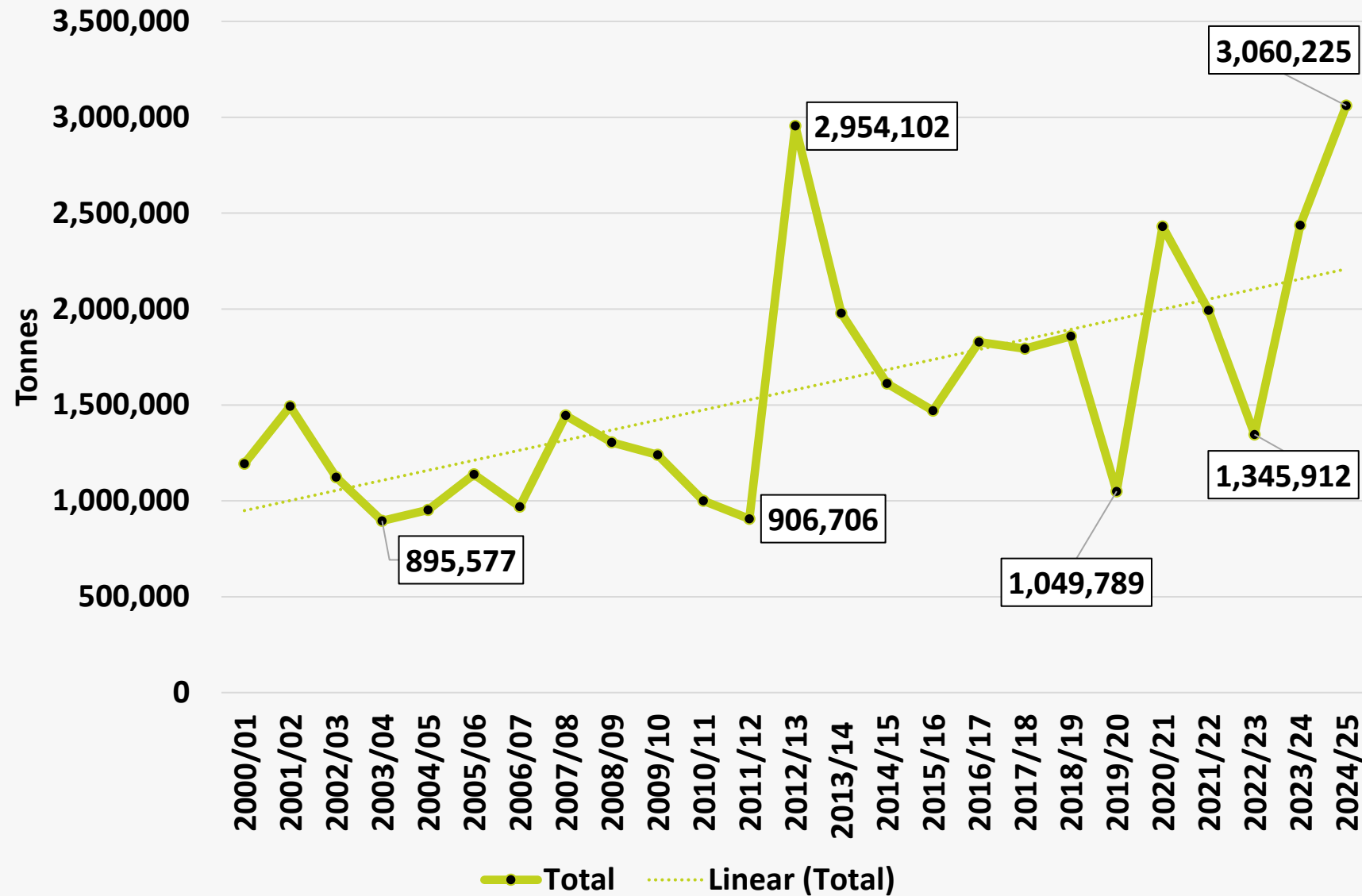


UK Wheat Yields

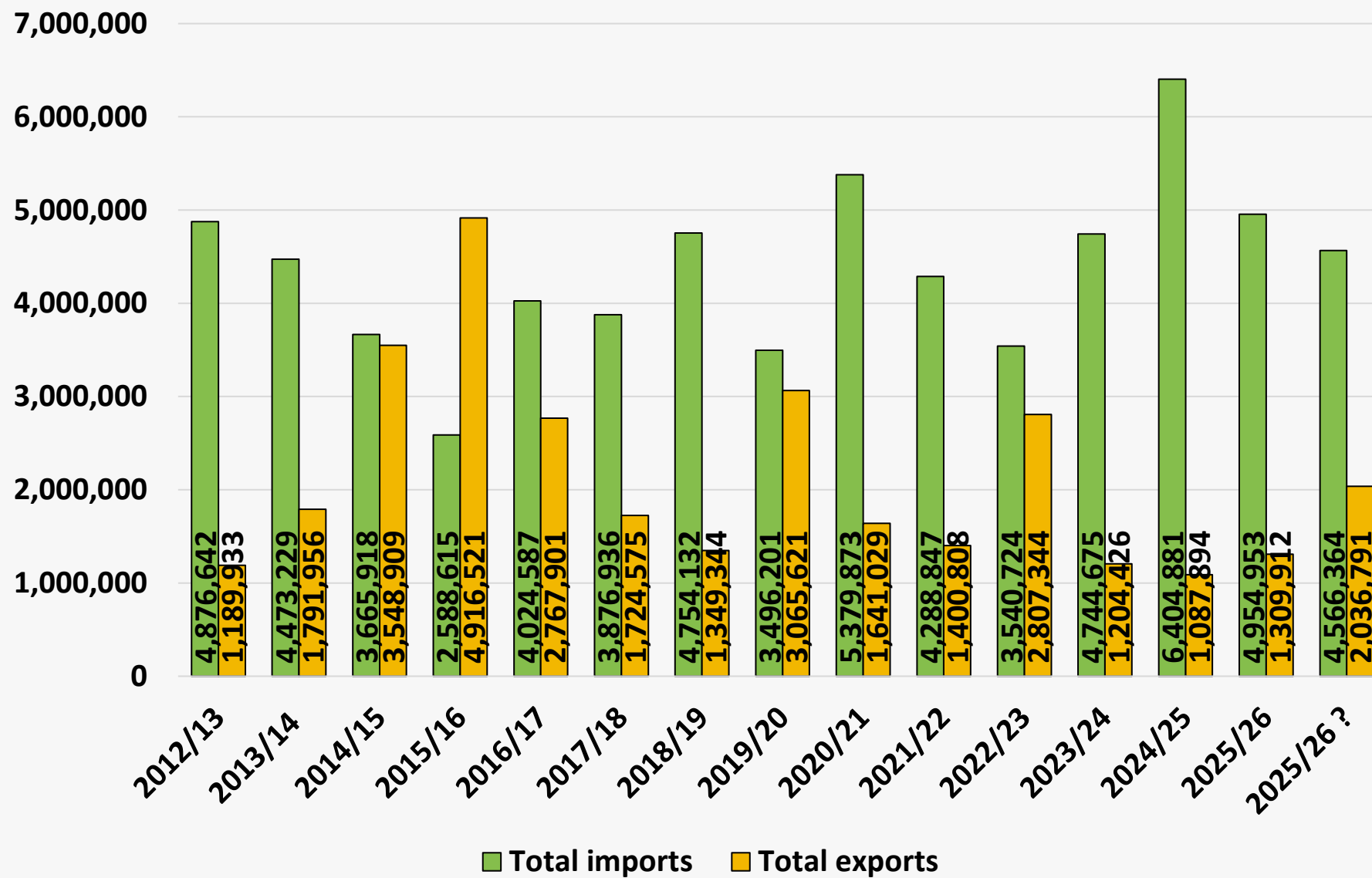




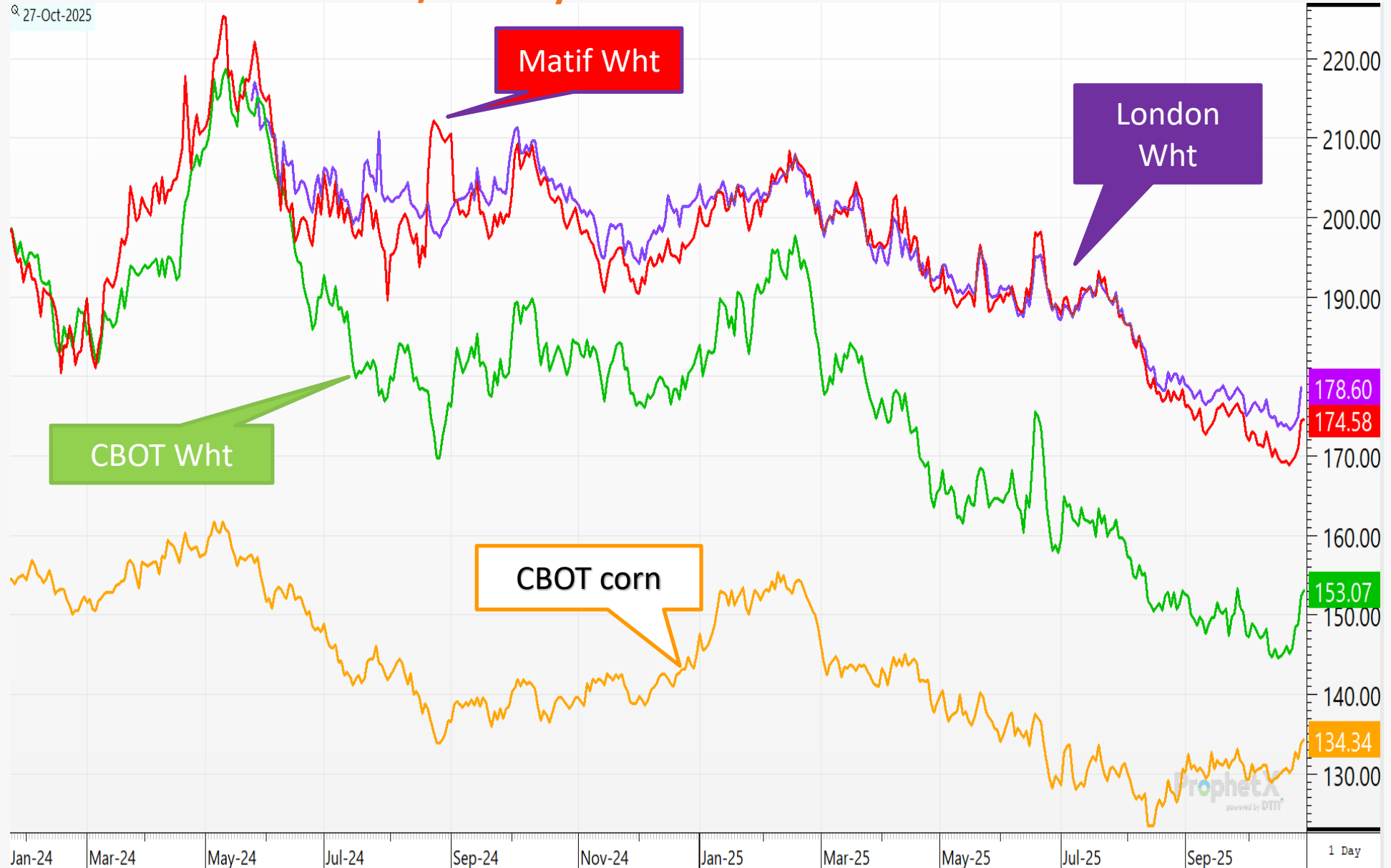
UK Wheat Imports



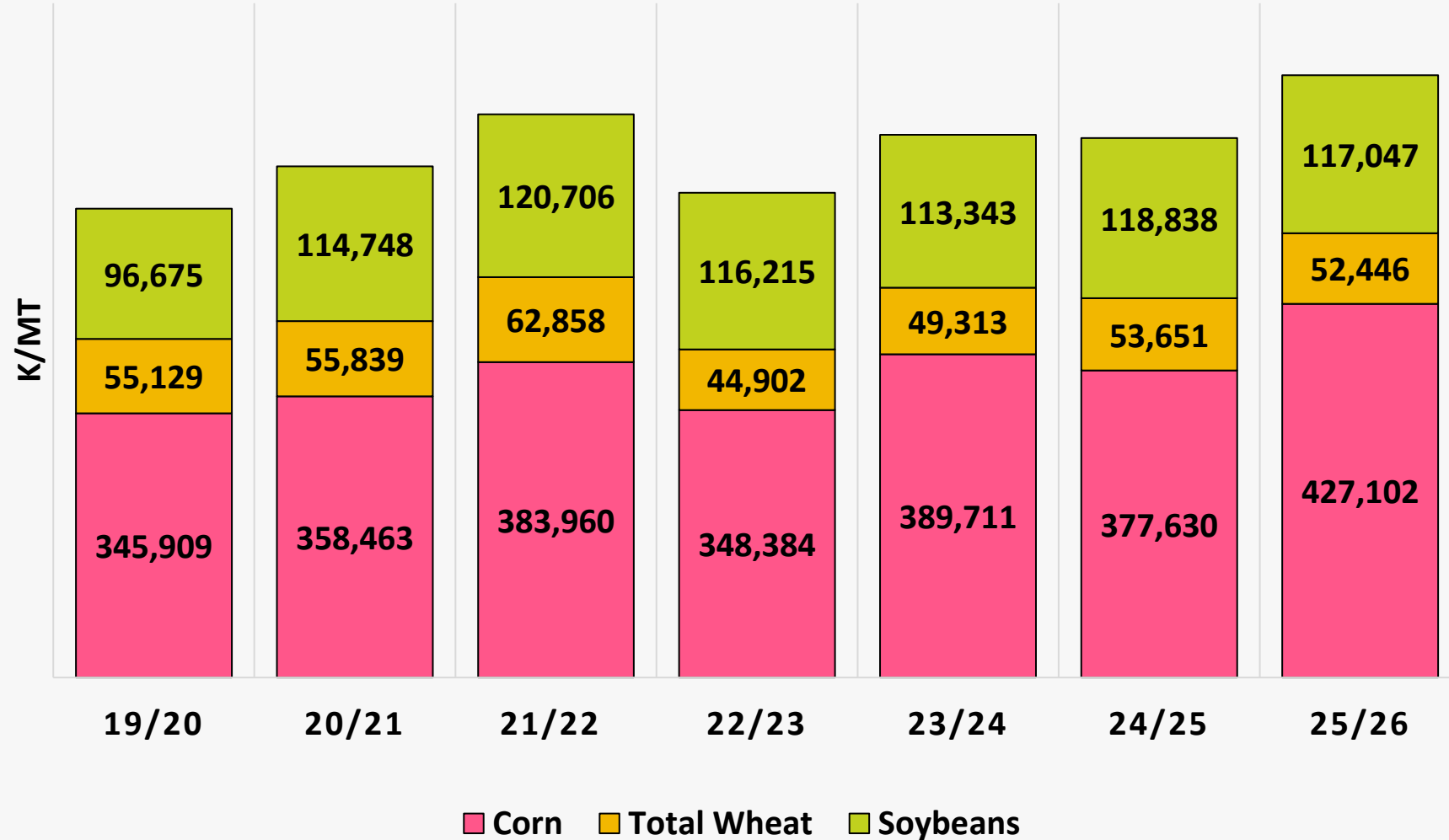
UK Trade of Wheat, Barley and Maize



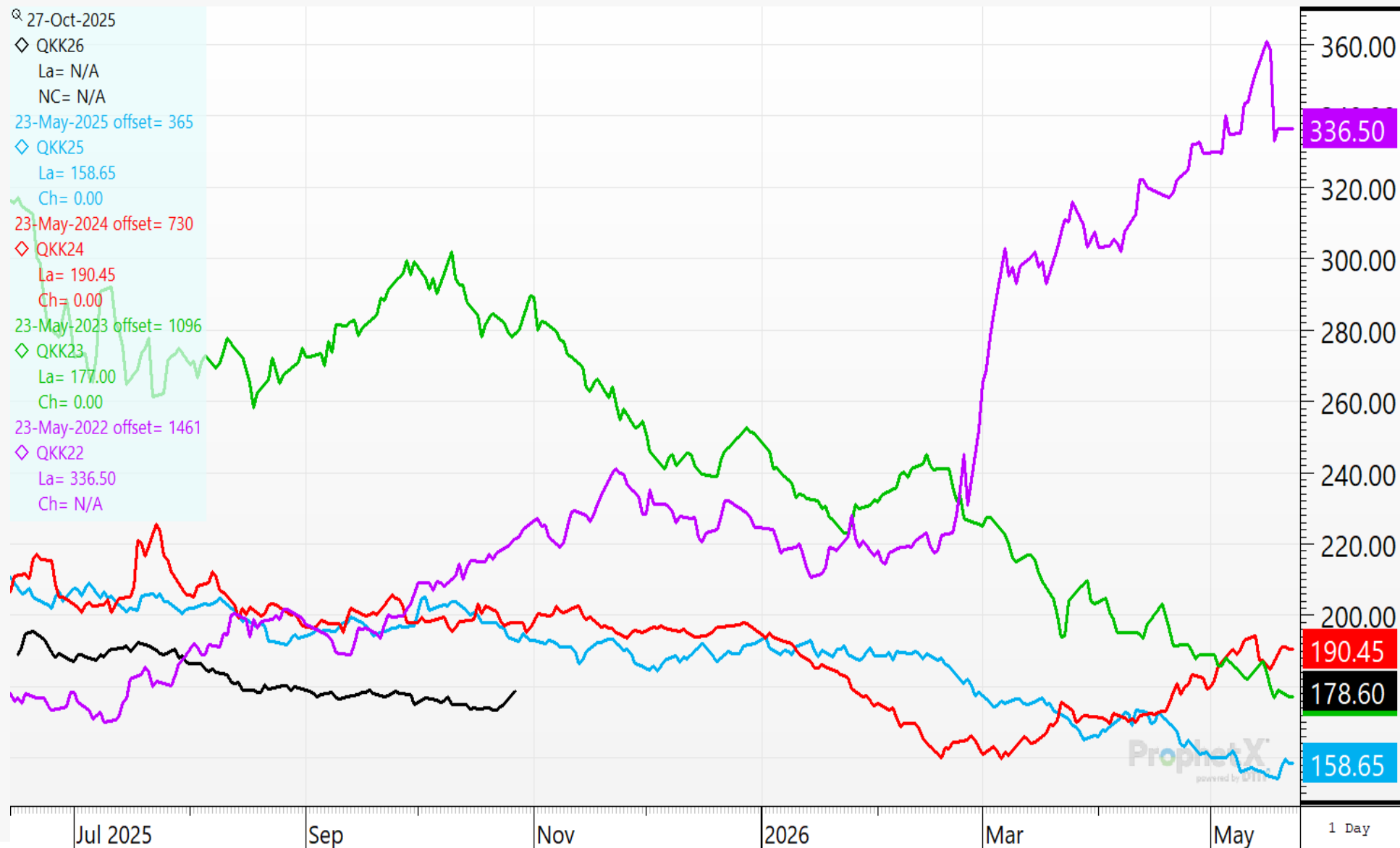
Four markets all in £/mt May 26



US COMBINED CORN, WHEAT AND SOYA CROPS (M MT) 2025/26



Last five years.... FWIW



**300,000 species of plant have edible parts, just
20 species account for 90% of the world's
food,
and three,
wheat – maize – rice,
supply more than half.**

Openfield™



The Openfield Partnership: More than just grain.

Thank you

November 2025



British grain for British food and drink.