



Industry perspective on UK PPP regulation in 2023

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Produce sufficient safe, healthy and affordable food

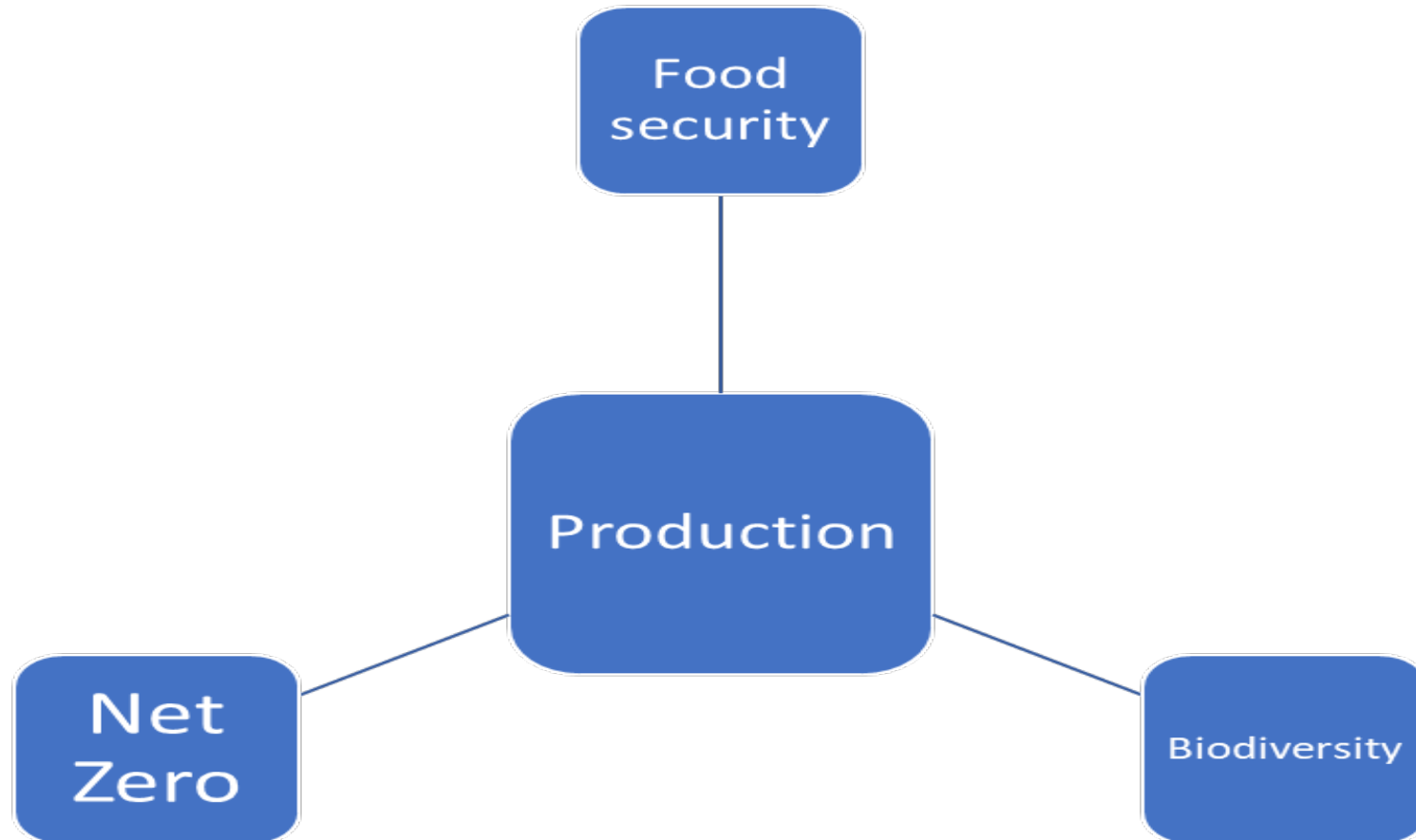
Maintain high standards of protection for human health and the environment

AGRICULTURE'S TRILEMMA

An Exciting Opportunity
for UK Agriculture



Agriculture's Trilemma



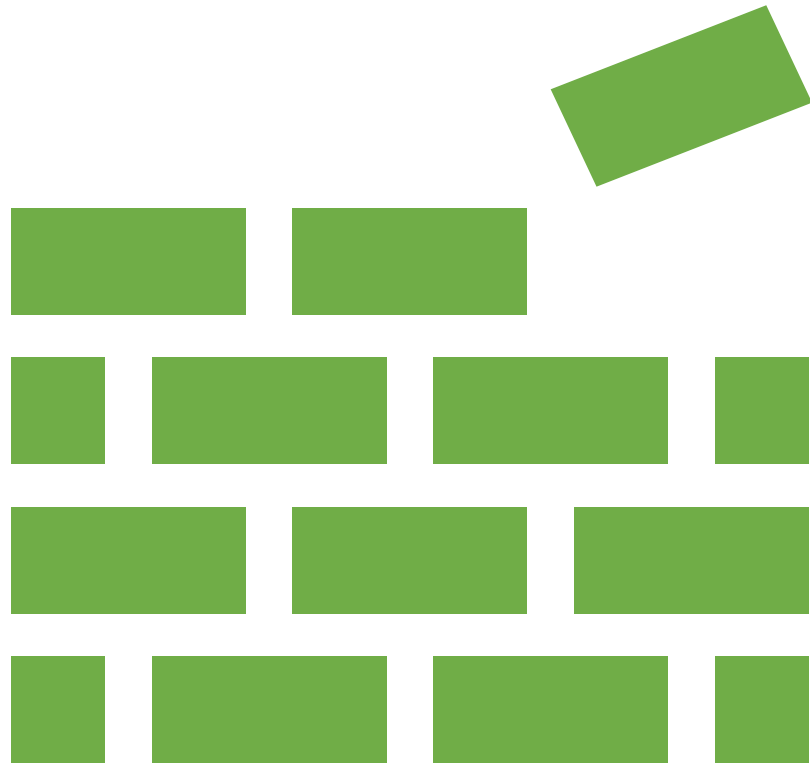
Delivery

Delivery

Delivery



Trade post-Brexit?



Costs/burdens post-Brexit?



Use of regulatory autonomy post-Brexit?



Regulatory performance post-Brexit?



Delivery

Delivery

Delivery

Tools for UK growers

IPM

New products

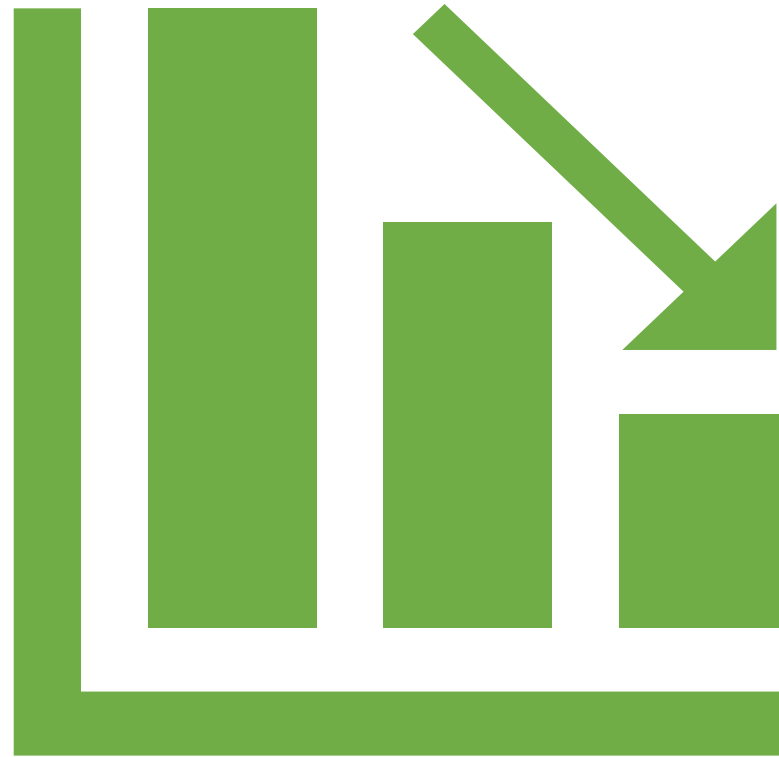
Precision application

Data and digital

Biopesticides/biologicals

Innovative plant breeding

New products on market post-Brexit?



Opportunities

Regulating better

Coherent agriculture policy to encourage innovation

Clear Government direction for regulators

Protection of Northern Ireland interests

Sensible use of regulatory autonomy (inc. application of guidance)

Delivery

Delivery

Delivery



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