

Supporting our Industry to Deliver Sustainable Change

# Managing Your Risks - Environment

Dr Jonathan Foot – Head of Environment AHDB

#### National Perspective







## Your Horror! Scope.



2019	2020	2022	2025-2027	2030+	2050 +
<ul> <li>DEFRA publish COGAP for managing ammonia</li> <li>Restrictions on neonicotinoids &amp; metaldehydes agreed.</li> <li>NH3 up 10% since 2017 (245Kt/yr) but down since 1980's peak</li> </ul>	<ul> <li>Delayed</li> <li>With Defra agree KPIs to for Environment Bill &amp; 25 Year Environment Plan.</li> <li>Abstraction reform &amp; drainage consultations. Hands-off conditions</li> <li>Continued biosecurity risks from African Swine Fever &amp; Bird Flu</li> </ul>	<ul> <li>Government announces SFI &amp; Landscape Recovery" projects</li> <li>Development of BREF to set BAT/BREF for dairy &amp; Beef sector - ongoing</li> <li>UK Gov. may set mandatory targets for food waste prevention</li> <li>April - New tax that will apply to plastic packaging that does not contain at least 30% recycled plastic.</li> <li>Methane 30%↓ by 2030</li> <li>Farming Rules for Water restrictions on slurry &amp; manure in autumn</li> </ul>	<ul> <li>Mandatory Building Design for Intensive Livestock Units</li> <li>Slurry Spreading using trailing hoe/Direct Injection</li> <li>IED for beef/dairy or proactive approach to manage NH3 &amp; GHG emissions</li> <li>2027 Slurry pits/stores to be covered</li> <li>Waste targets start to bite</li> </ul>	<ul> <li>Increasing electrification of agricultural &amp; horticulture sector</li> <li>Agriculture &amp; Horticulture will pay the full cost of recycling or disposing of their packaging waste</li> </ul>	<ul> <li>Net Zero Carbon &amp; Environment Plan delivered</li> <li>Agriculture &amp; Horticulture are a NET C sink &amp; receives payments for provision of ecosystem services</li> </ul>
	T			from 13	to increase forest cov % to 17% of UK to encourage less m ve land use change.
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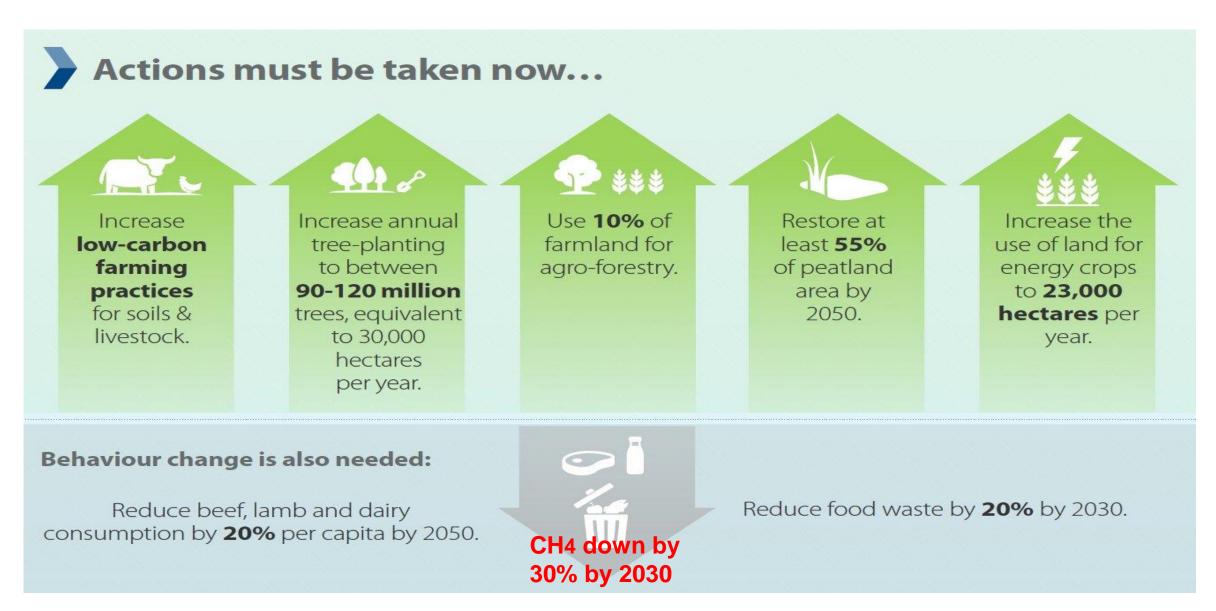
• The Clean Air Strategy sets out the comprehensive action that is required from across all parts of government and society to meet these goals.

Environment Act 2021

• Environment Act sets five themes – air, water, resources, nature & waste

## UKCCC: range of actions required





# The Nitrogen Problem - Water



- Emissions need to reduce by a further 16% by 2030.
- Court cases linked to
- Controls coming in for intensive beef/dairy from 2025.
- EU new proposals to tighten up BREF rules for Pig & Poultry
- Separately...Farming Rules for Water Rule 1 – may limit the application of certain materials this autumn – riskbased approach

 Solent Nitrates Judicial Review

Case On 28 May 2021, High
 Court

 where nitrate or phosphate discharges caused by development are harming protected ecological sites. + GREATER ENFORCEMENT Farming Rules for Water.

EA have recruited 50 new inspectors to prevent offences such as the one below.....

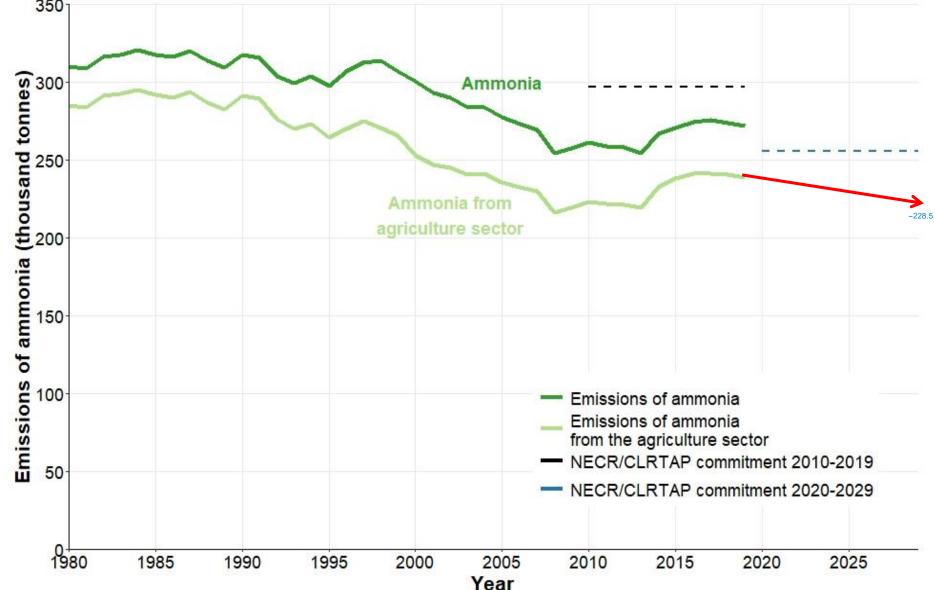
Slurry offences: Farm business fined for polluting a tributary near Cheddar...to pay £37,184 for polluting a tributary

#### The Nitrogen Problem -Air



Emissions of ammonia have fallen by 12 per cent since 1980, to 272 thousand tonnes in 2019. ... Changes in the trend of emissions of ammonia are largely driven by changes to farming practices, such as fertiliser application, and herd sizes.

The UK meets the current emission ceilings for ammonia for the period 2010 to 2019.

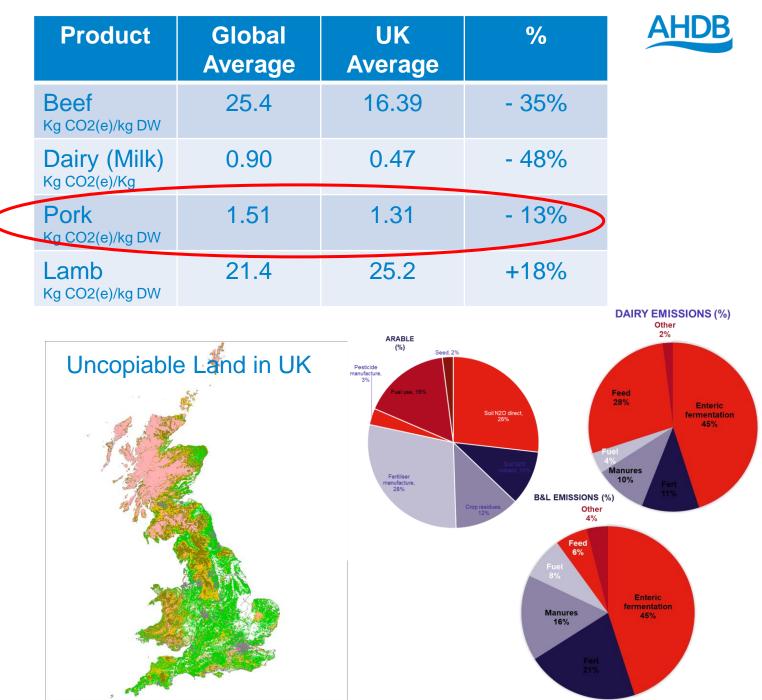


Source: Ricardo Energy & Environment

#### UK GHG Performance

- One of the most sustainable places in the world to produce beef, dairy and pork in thanks to our climate & geography.
   Abundance of grass, water, grazing land.
- Without grazing ruminants, more than 60% of agricultural land in the UK would be taken out of food production, because it is not suitable for growing crops.





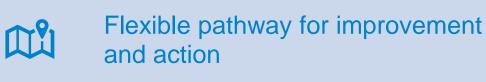
# The Future & the Role of Sector Roadmaps

- Set ambitious goals & targets for 2022 -2050
- Provides a minimum standard for the industry, <u>but</u> stakeholders can go faster and better than the minimum
  - Dairy Road Map update published at COP26
  - B&L and Pork Roadmaps
     underway 2022
  - Reviewing need for cereals and oilseeds



# Its supports collaboration & innovation

Provides an aligned and defensible vision



Underpinned by robust evidence



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Supports communication of reputation work













#### Climate is the big challenge but its not the only issue!

TYPICAL REF



#### Water footprint of English beef production (litres/kg meat)

Blue Water	Green Water	Grey Water	Total
67	14,900	2,690	17,657
0.4%	84.4%	15.2%	

#### **BEEF ISN'T A WATER HOG**

Most of the droplets below represent "green water", or natural rainfall.<sup>1</sup> "Blue water" represents water that has been sourced from surface or groundwater resources. Beef requires only 280 gallons<sup>2</sup> of "blue water" per pound, which is less than the amount required to produce a pound of avocados, walnuts, or sugar. Grey water is the volume of water required to dilute pollutants.

**GRASS-FINISHED BEER** 

'Like sending bees to war': the deadly truth behind your almond-milk obsession – The Guardian 8<sup>th</sup> Jan 2020



Two pairs of jeans require as much water to manufacture them as a cow will consume 44 in a year 00 One person will use 54,385 litres in their home every year. ads/Report-48-WaterFootprint-AnimalProducts-Vol1.pdf article/pii/S0308521X18305675

UK grasslands and their soils can lock up carbon, nitrogen and soak up rain



#### No Magic Bullet - Measure to Manage

- Focus on profitability (controllable costs Feed, Fuel & Fertiliser) and be able to provide evidence of the environmental co-benefits.
- Focus on the details (*that matter*)...
- Set baselines you'll need them for :
  - Carbon offsetting
  - ELMs
  - Your customers / AHDB needs data to help protect the reputation of the sector (We Eat Balanced Campaign).
  - When leasing/buying land
  - Permitting



#### Summary

- UK livestock sector is gearing up to meet the new challenge and to continue reducing its emissions further...whilst
- Ensuring we meet consumer demands linked to maintaining our high welfare, sustainability standards
- To ensure we can deliver affordable and secure food supplies

# Inspiring our farmers, growers and industry to succeed in a rapidly changing world



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